

Daily Market Update

Friday, May 12, 2017

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Cambodia Securities Exchange

CSX Index

Value	1D Chg %	1D Vol	Mkt cap (KHRbn)
338.9	0.57	21,829	765

Trading activity by major type of investors

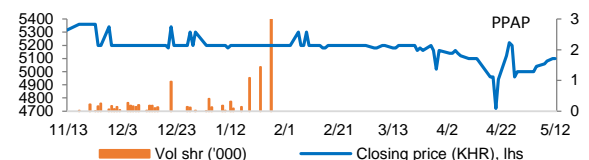
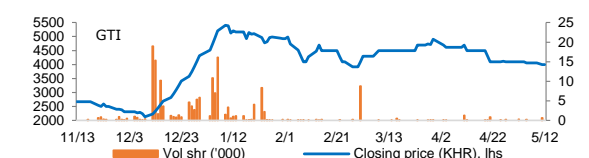
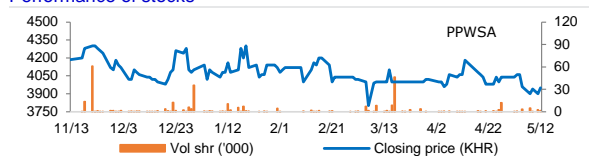
trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	3.0	21.4	26.8	5.4	23.8	26.5
DS	0.0	0.1	1.8	0.0	4.8	6.6
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	97.0	78.4	71.5	94.6	71.4	66.9

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Stock indicators

Stock symbol	Closing (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	trading vol (shr)	Market cap (KHRbn)
PWSA	3,950	1.28	-2.23	-3.66	4,180	3,900	12,708	344
GTI	4,000	0.00	-2.44	-7.41	4,700	4,000	1,156	160
PPAP	5,100	0.00	2.00	-1.92	5,400	4,720	85,935	105
PPSP	2,700	0.00	-2.53	-5.59	2,920	2,560	4,533	156

Performance of stocks



Key financials

	PPWSA	GTI	PPAP	PPSP
Revenue (KHRbn)	198.2	331.41	66.1	38.19
EBIT (KHRbn)	57.7	15.56	24.4	9.52
Net profit (KHRbn)	50.5	21.16	16.6	5.84
EBIT margin (%)	29.1	4.69	37.0	24.93
Net margin (%)	25.5	6.39	25.1	15.28
Revenue (% YoY)	3.6	44.13	7.5	-42.4
EBIT (% YoY)	5.6	331.70	8.9	-61.8
Net profit (% YoY)	-6.4	389.76	28.0	-65.0
EPS (KHR) (ttm)	580	529	801	101
P/E (x) (ttm)	6.80	7.56	6.37	26.77
P/B (x) (mrq)	0.42	0.58	0.20	1.06

NOTE: ttm = trailing twelve months; mrq = most recent quarter; P/E & P/B based on the last closing price; *PPAP's EPS is based on weighted outstanding shares
Source: YSC Research

Forex

Forex	Value*	1D Chg (%)	1M Chg (%)
USD/KHR	4,044	0.05	1.00

Source: National Bank of Cambodia

News Highlight

Stock Market

PPWSA shares end week down KHR10 Shares in Phnom Penh Water Supply Authority (PPWSA) closed at KHR3,950, down KHR10 from last Friday. This week, 8,805 shares changed hands.

GTI shares post weekly loss of 1.48% Shares in Grand Twins International (GTI) finished at KHR4,000, posting a weekly loss of 1.48%. Only 656 shares were traded this week.

PPAP shares finish 1.19% higher than last Friday Shares in Phnom Penh Autonomous Port (PPAP) closed at KHR5,100, or 1.19% higher than last Friday. The volume trading this week came to 47,791 shares.

PPSP shares post weekly loss of 3.23% Shares in Phnom Penh SEZ Plc (PPSP) ended at KHR2,700, posting a weekly loss 3.23%. According to its filing yesterday, the company will distribute a cash dividend of KHR20.17 per share or equivalent to 20% of net income to its private shareholders for the year 2016. Only 3,369 shares changed hands during the week. (Source: YSC Research)

Economy and Industry

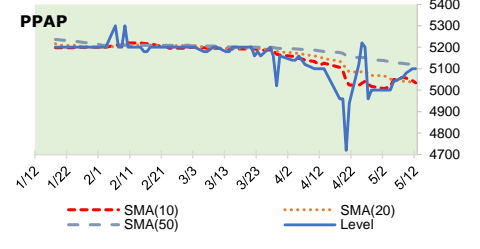
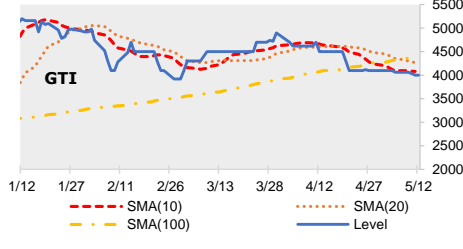
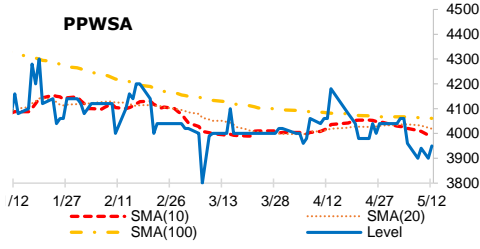
Physical and digital connectivity needed for Asean growth Multilateral connectivity, both physical and digital, was needed to ensure that Asean's development and growth was not restricted by national borders, Southeast Asian business and political leaders said yesterday at World Economic Forum (WEF) on Asean in Phnom Penh. Transportation infrastructure is the most basic form of connectivity, and yet several Asean member states including Cambodia continue to suffer from inadequate linkages in terms of roads, railways, and ports. Addressing a WEF panel session, Sun Chanthol, Cambodia's minister of public works and transport, said building physical connections with immediate neighbors has been a top government priority for increasing economic growth. He added that large parts of the Kingdom's economy, including tourism and exports, relied heavily on access to the rest of the region. Chanthol noted that the success of infrastructure projects in Cambodia weighed heavily on the quality of infrastructure that they connected to in neighboring countries. (Source: Phnom Penh Post)

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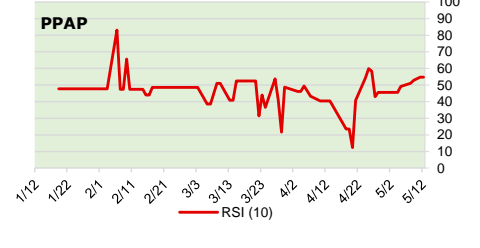
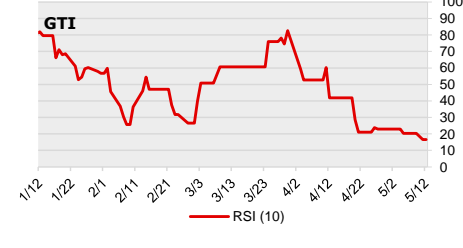
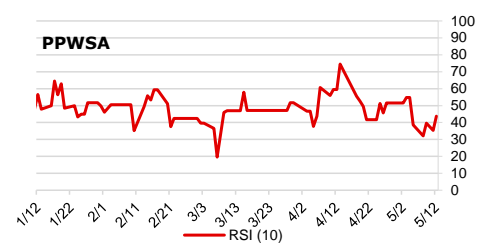
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
Source: YSC Research

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