

Daily Market Update

Tuesday, August 15, 2017

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Cambodia Securities Exchange

CSX Index	Value	1D Chg %	1D Vol	Mkt cap (KHRbn)
	334.6	-0.51	7,202	763

Trading activity by major type of investors

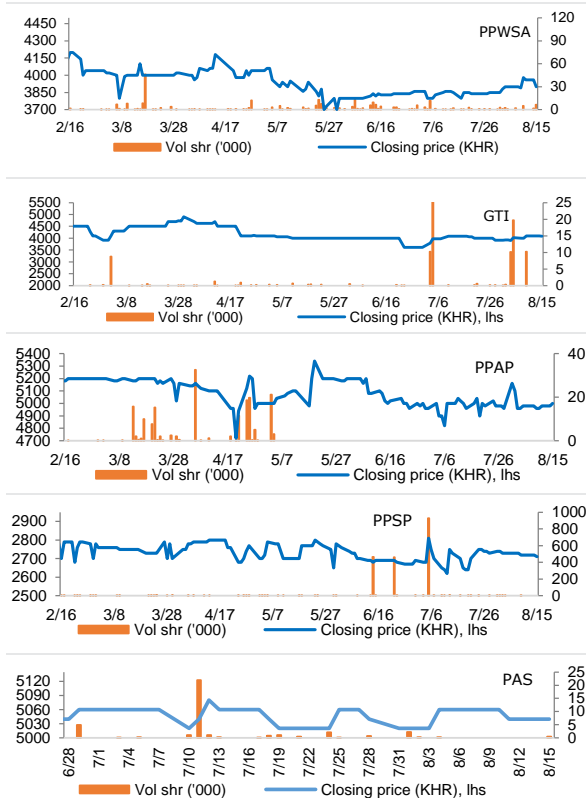
% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	9.4	19.2	81.4	97.2	32.7	82.6
DS	0.0	0.0	0.2	0.0	6.7	2.5
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	90.6	80.8	18.4	2.8	60.0	14.8

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Stock indicators

Stock symbol	Closing (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD trading vol (shr)	Market cap (KHRbn)
PPWSA	3,900	-1.52	1.30	-4.88	3,980	3,840	21,827	339
GTI	4,080	-0.49	4.35	-5.56	4,100	3,900	40,338	163
PPAP	5,000	0.40	-3.10	-3.85	5,400	4,720	21,132	103
PPSP	2,710	-0.37	-1.09	-5.24	2,920	2,560	675	157
PAS	5,040	0.00	0.40	#N/A	5,060	5,020	2,997	432

Performance of stocks



Key financials	PPWSA 1Q17	GTI 1Q17	PPAP 1Q17	PPSP 2016	PAS 2016
Revenue (KHRbn)	56.2	70.13	16.5	38.19	208.98
EBIT (KHRbn)	14.7	1.78	5.4	9.52	54.61
Net profit (KHRbn)	11.3	1.24	3.3	5.84	26.72
EBIT margin (%)	26.1	2.54	32.5	24.93	26.13
Net margin (%)	20.1	1.77	20.2	15.28	12.79
Revenue (% YoY)	14.2	3.41	5.4	-42.4	5.1
EBIT (% YoY)	15.5	-75.62	-4.6	-61.8	3.9
Net profit (% YoY)	49.3	-80.85	-8.3	-65.0	-30.2
EPS (KHR) (ttm)	624	398	797	101	312
P/E (x) (ttm)	6.25	10.25	6.28	26.87	13.53*
P/B (x) (mrq)	0.42	0.61	0.20	1.07	0.82*

NOTE: ttm = trailing twelve months; mrq = most recent quarter; P/E & P/B based on the last closing; *Based on adjusted net income;
Source: YSC Research
Source: National Bank of Cambodia

News Highlight

Stock Market

CSX index retreats 0.51% Today, the CSX index retreated 0.51% from the previous close to 334.6 pts. PPWSA, GTI, and PPSP shares fell 1.52%, 0.49%, and 0.37% to KHR3,900, KHR4,080, and KHR2,710, respectively, while PPAP shares rose 0.40% to KHR5,000. (Source: YSC Research)

Economy and Industry

Cambodia's trade with Thailand grows 10% YoY on rising imports Cambodia's trade with Thailand amounted to \$2.9bn in 1H17, up 10% YoY, according to statistics from the Thai Embassy in Cambodia. The data showed imports from Thailand reached \$2.47bn during the first six months of the year, up 18% from \$2.09bn a year earlier. However, exports to Thailand decreased 20% YoY to \$453mn between January and June. (Source: Phnom Penh Post)

Corporate News

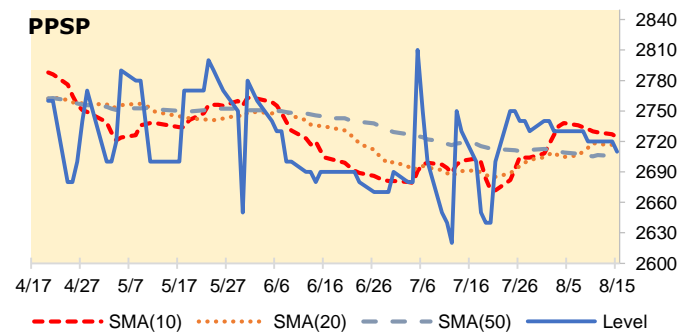
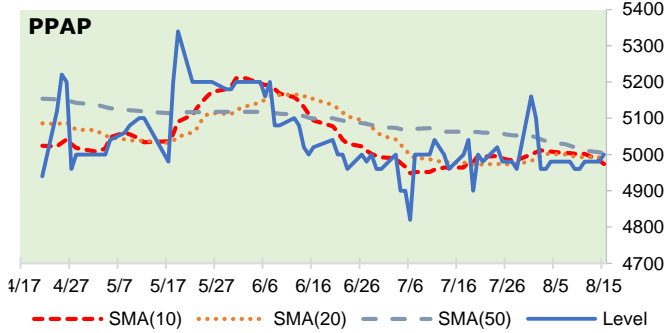
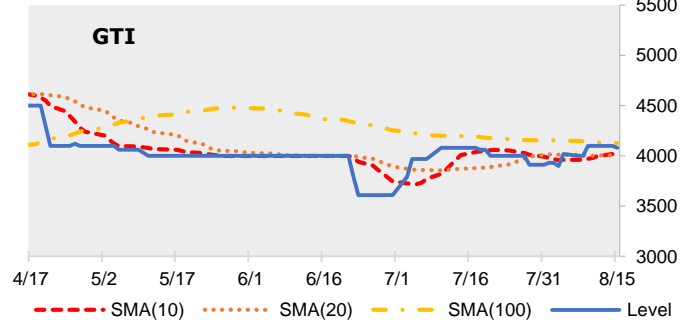
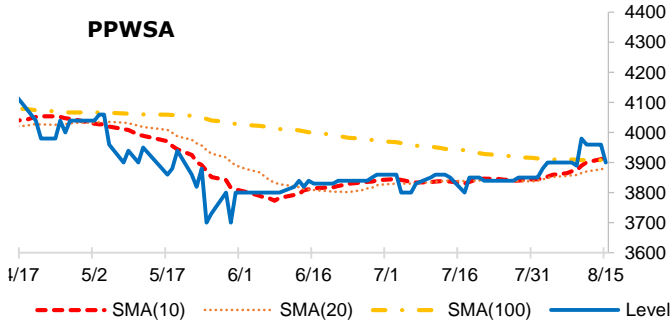
Monsne Café sees fast growth Monsne Café—Cambodian local beverage brand that offers coffee, tea and flavored drinks made with Hokkaido milk—is witnessing fast growth after launching its first mobile cart in April. According to Serey Sopheak, owner of Monsne Café, a total of 15 franchises were sold, with another 500 people asking to buy the franchise. Currently, the mobile café brand has seven franchised beverage carts operating in Phnom Penh, with another eight to open soon in the capital, one set to hit the streets in Siem Reap and another in Battambang. The \$20,000 franchise fee includes a Monsne Café cart, beverage ingredients, packaging and training. Franchisees pay a \$300 monthly "loyalty fee" for the first three years of operation and receive a designated sales territory. (Source: Phnom Penh Post)

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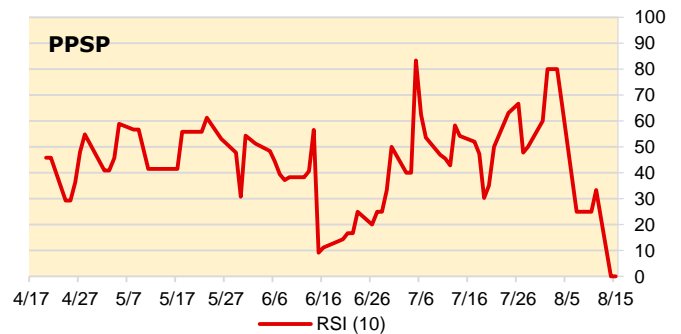
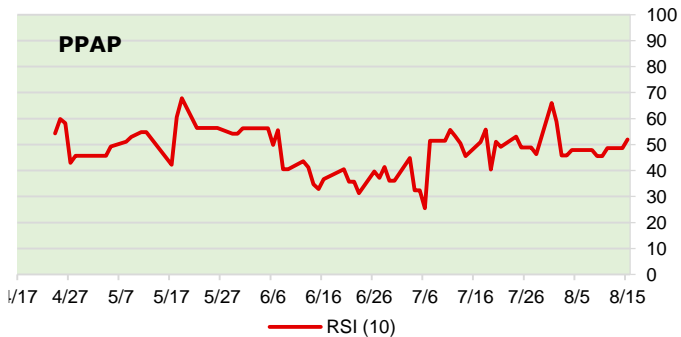
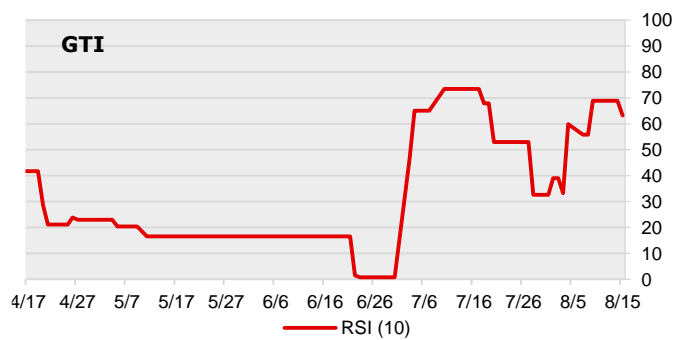
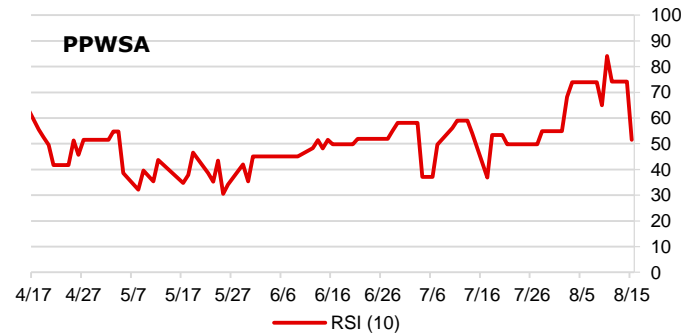
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
Source: YSC Research

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