

Daily Market Update

Monday, October 09, 2017

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News Highlight

Stock Market

CSX Index

Value	1D Chg %	1D Vol	Mkt cap (KHRbn)
336.3	0.04	1,211	771

Trading activity by major type of investors

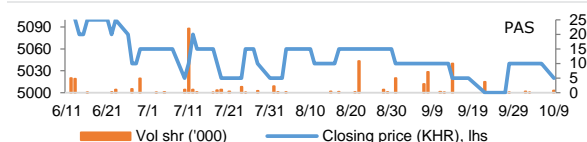
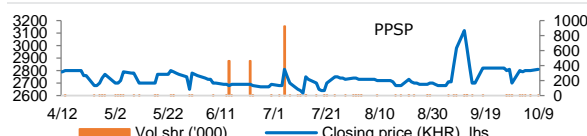
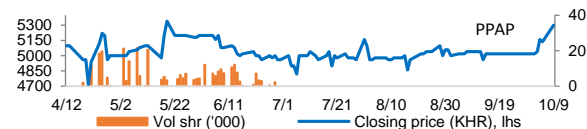
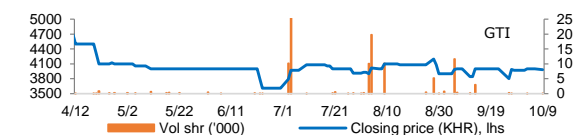
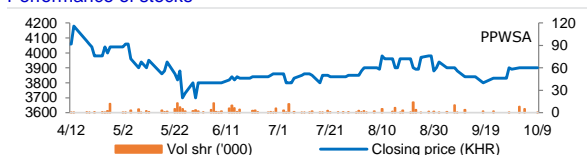
trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	100.0	83.8	44.5	24.6	13.9	25.0
DS	0.0	0.0	1.3	0.0	10.4	2.8
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	0.0	16.2	54.2	75.4	75.7	72.1

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Stock indicators

Stock symbol	Closing (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD trading vol (shr)	Market cap (KHRbn)
PWSA	3,900	0.00	0.26	-4.88	3,900	3,800	13,628	339
GTI	3,980	-0.50	0.25	-7.87	4,000	3,800	200	159
PPAP	5,300	2.32	5.58	1.92	5,400	4,720	4,959	110
PPSP	2,810	0.36	4.07	-1.75	3,120	2,560	246	163
PAS	5,020	-0.40	-0.40	#N/A	5,040	5,000	1,200	431

Performance of stocks



Key financials	PPWSA 1H17	GTI 1Q17	PPAP 1H17	PPSP 2016	PAS 2016
Revenue (KHRbn)	114.4	70.13	33.3	38.19	208.98
EBIT (KHRbn)	37.4	1.78	10.7	9.52	54.61
Net profit (KHRbn)	14.6	1.24	6.8	5.84	26.72
EBIT margin (%)	32.7	2.54	32.0	24.93	26.13
Net margin (%)	12.7	1.77	20.4	15.28	12.79
Revenue (% YoY)	17.6	3.41	10.0	-42.4	5.1
EBIT (% YoY)	20.0	-75.62	3.4	-61.8	3.9
Net profit (% YoY)	-27.3	-80.85	2.5	-65.0	-30.2
EPS (KHR) (ttm)	518	398	822	101	312
P/E (x) (ttm)	7.53	10.00	6.44	27.87	13.48*
P/B (x) (mrq)	0.41	0.60	0.21	1.11	0.82

NOTE: ttm = trailing twelve months; mrq = most recent quarter; P/E & P/B based on the last closing; *Based on adjusted net income;
Source: YSC Research
Source: National Bank of Cambodia

CSX index rises slightly Today, the CSX index rose 0.04% from the previous close to 336.3 pts, as PPAP and PPSP shares rose 2.32% and 0.36%, respectively. Meanwhile, GTI shares closed down 0.50%, while PAS fell 0.40%. This morning, only 1,211 shares were traded. (Source: YSC Research)

Economy and Industry

ADB to help Cambodia in disaster management The Asian Development Bank (ADB) will help Cambodia improve disaster preparedness through strengthening its disaster management capabilities in order to aid the inclusive and sustainable development of the country. Samiuela Tukuafu, the country director of the ADB's resident mission, said Cambodia is highly vulnerable to climate change, and that such vulnerability is not only the result of dependence on climate sensitive sectors like agriculture and fishing, but also partly due to the low adaptive capacity of the country's communities and ecosystems. He added that implementing community-level measures to strengthen disaster and climate resilience is vital for achieving inclusive and sustainable development. Cambodia was selected for the Pilot Program for Climate Resilience, which aims to demonstrate measures to integrate climate risk and resilience into development planning. (Source: Khmer Times)

Corporate News

Chinese firm open market for construction materials A firm based in China's Guangdong opened a 2-hectare market for building and construction materials near the Preah Monivong Bridge in Phnom Penh on Saturday, according to a report by online Chinese news site Commercial News. The DEFA Building Materials Market has space for up to 200 foreign and domestic suppliers of construction and building materials and aims to be a one-stop for the booming construction sector, DEFA Chairman Lin Shaojie was quoted as saying. He added that the market aims to provide construction companies, interior designer and architects with a streamlined supply chain while suppliers can rent warehousing facilities at a reasonable cost. (Source: Phnom Penh Post)

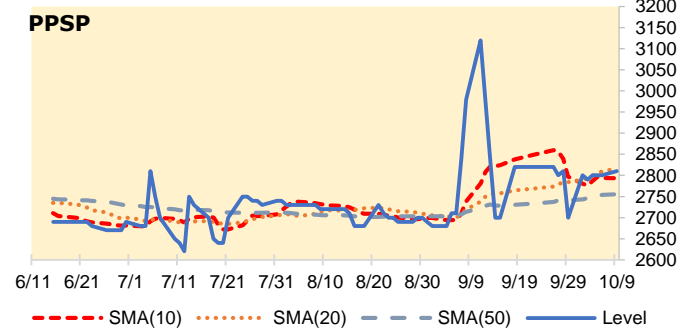
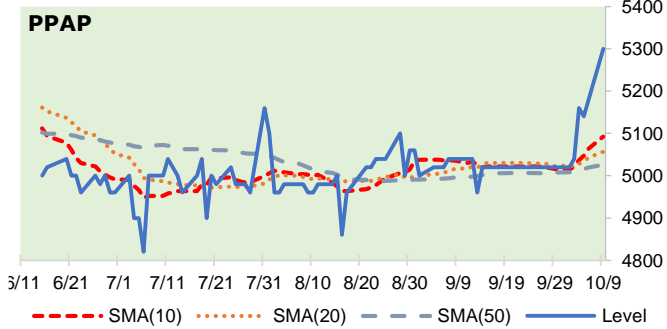
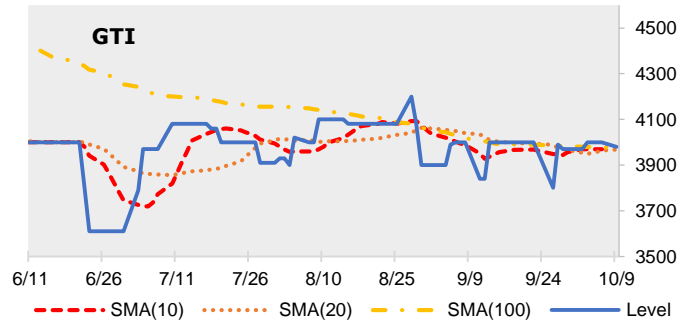
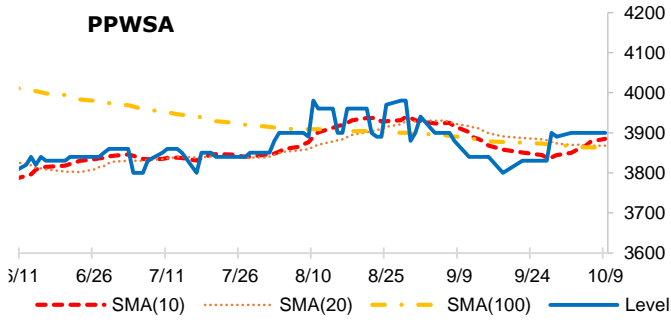
Denmark's Damco launches new office in Cambodia Denmark-based Damco, the seventh largest freight forwarding company in the world, has launched Damco Cambodia's head office in Phnom Penh, committing to provide customers in the kingdom better logistics and transport services. Pen Boran, an undersecretary of state of the Ministry of Public Works and Transport (MPWT), highlighted the company's contribution to the development of the country's logistic sector, saying that as a leading international shipping company, Damco has made numerous investments in Cambodia through continuous warehousing expansion and a relentless effort to improve transportation services. Marco Civardi, the area managing director for Damco in Cambodia, Laos, Myanmar, and Vietnam, said the company will continue to strengthen its digital capabilities in the transport and logistics industry while investing in the professional development of people. He added that Damco has experienced strong growth in Cambodia over the last five years and is expecting a positive economic performance in the medium term. (Source: Khmer Times)

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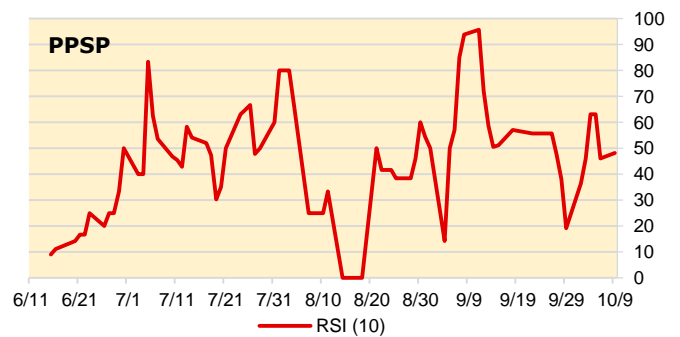
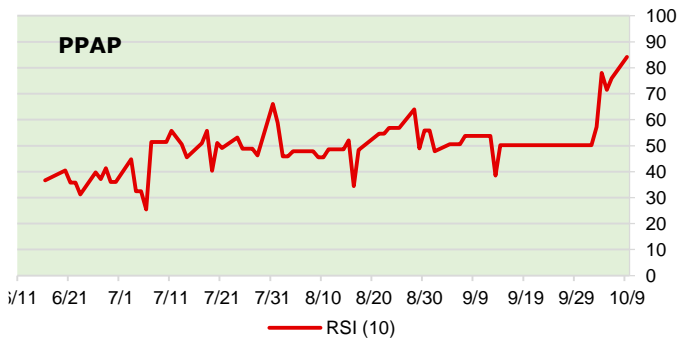
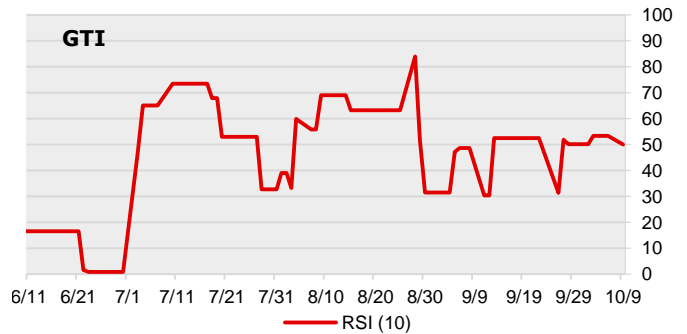
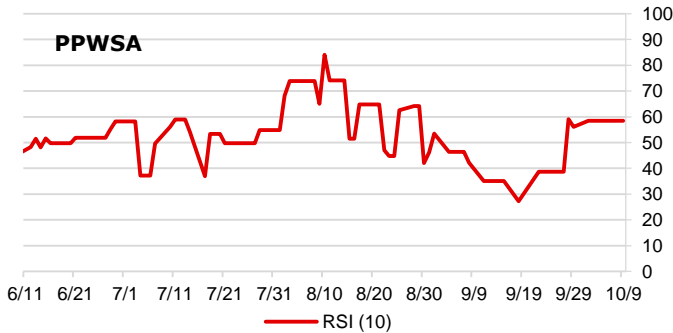
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
Source: YSC Research

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