

Daily Market Update

Tuesday, October 31, 2017

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
348.6	0.57	26,000	816

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	3,880	0.00	-0.26	-5.37	3,900	3,800	15,265	337
GTI	5,400	4.25	36.02	25.00	5,400	3,970	47,057	216
PPAP	5,100	0.00	1.59	-1.92	5,400	4,720	29,541	105
PPSP	2,720	-1.09	0.74	-4.90	3,120	2,560	21,084	157
PAS	5,000	0.00	-0.79	NA	5,040	5,000	11,837	429

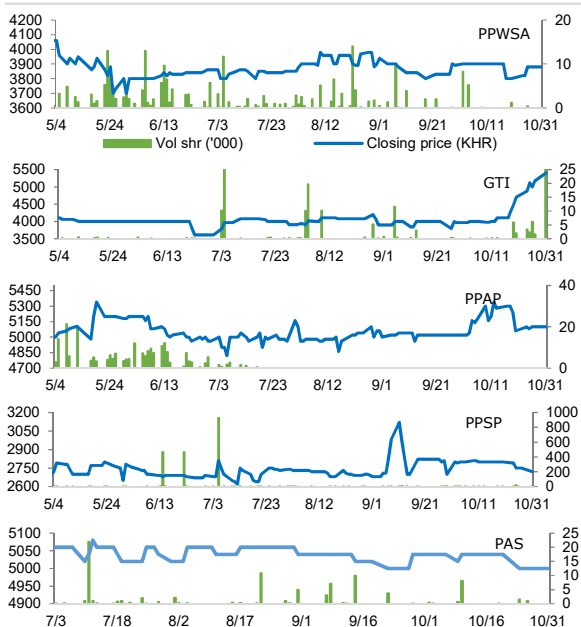
1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Trading Activity by Major Type of Investors

% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	16.4	41.1	35.4	4.6	9.0	18.7
DS	0.0	0.0	1.2	0.0	16.2	6.1
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	83.6	58.8	63.4	95.4	74.8	75.0

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Performance of Stocks



Key Financials

	PPWSA	GTI	PAP	PPSP	PAS
	1H17	1Q17	1H17	2016	2016
Revenue (KHR'bn)	114.4	172.0	33.3	38.2	209.0
EBIT (KHR'bn)	37.4	6.6	10.7	9.5	54.6
Net profit (KHR'bn)	14.6	5.0	6.8	5.8	26.7
EBIT margin (%)	32.7	3.8	32.0	24.9	26.1
Net margin (%)	12.7	2.9	20.4	15.3	12.8
Revenue (% YoY)	17.6	0.1	10.0	-42.4	5.1
EBIT (%YoY)	20.0	-26.1	3.4	-61.8	3.9
Net profit (%YoY)	-27.3	-66.2	2.5	-65.0	-30.2
EPS (KHR) (ttm)	517.7	285.4	822.4	100.8	311.5
P/E (x) (ttm)	7.49	18.92	6.20	26.97	13.43
P/B (x) (mrq)	0.41	0.77	0.20	1.07	0.82

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

News Highlights

Stock Market

PPWSA shares finish October down slightly Shares in Phnom Penh Water Supply Authority (PPWSA) finished at KHR3,880, down 0.26% from last month's close. Only 15,265 shares changed hands during October.

GTI shares post monthly gain of 36.02% Shares in Grand Twins International (GTI) rose 4.25% from the previous close to a nine-month high of KHR5,400, posting a monthly gain of 36.02%. The volume trading during October came to 47,057 shares. Based on this close and the last 12-month trailing earnings (2Q16~1Q17), the stock is trading at a P/E of 18.92x.

PPAP shares gain 1.59% over past month Shares in Phnom Penh Autonomous Port (PPAP) ended at KHR5,100, gaining 1.59% over the past month. 29,541 shares were traded in October.

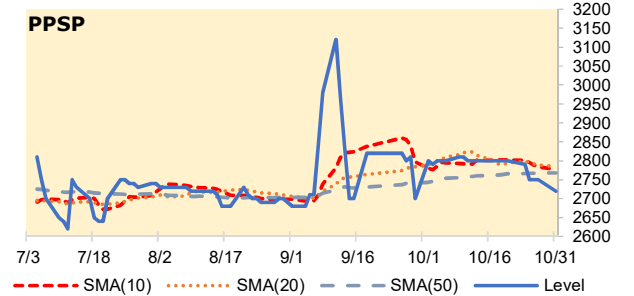
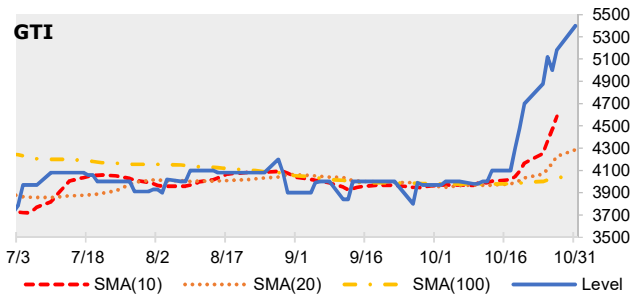
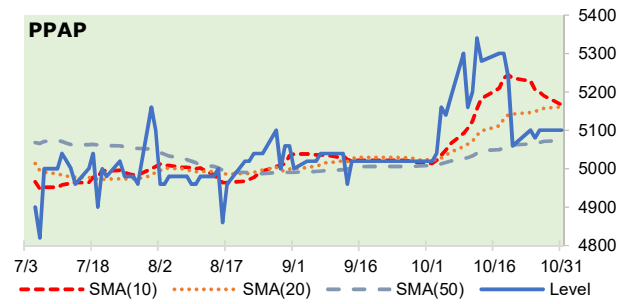
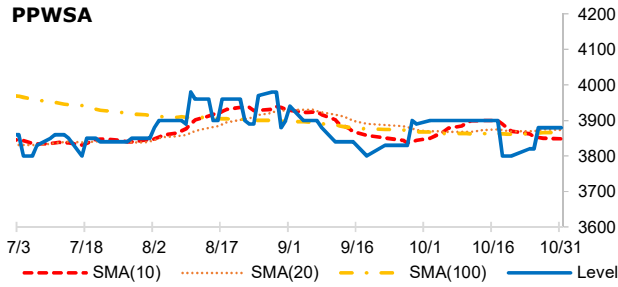
PPSP shares finish month up 0.74% Shares in Phnom Penh SEZ Plc (PPSP) fell 1.09 from the previous close to KHR2,720, but finished the month 0.74% higher than September's close. 21,084 shares have changed hands over the past month.

PAS shares unchanged at KHR5,000 for fifth trading day straight Shares in Sihanoukville Autonomous Port (PAS) remained unchanged at KHR5,000 for a fifth trading day straight, ending October 0.79% lower. The volume trading this month came to 11,837 shares. (Source: YSC Research)

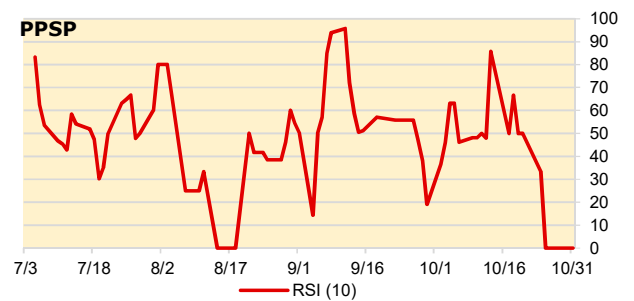
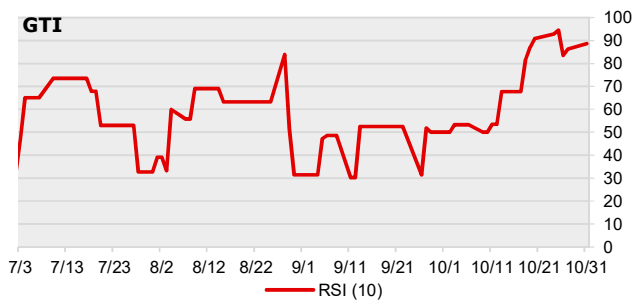
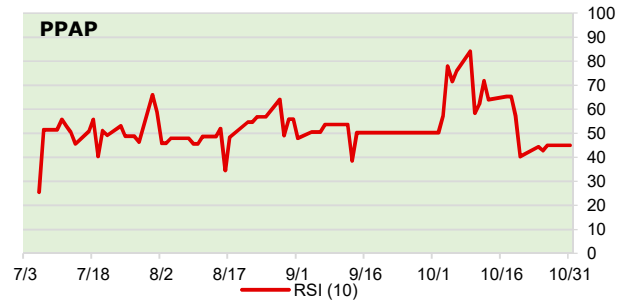
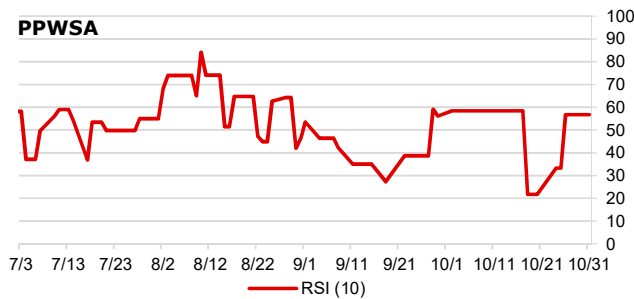
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
Source: YSC Research