

Daily Market Update

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
337.9	-0.73	1,198	780

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	3,900	0.00	0.52	-4.88	3,900	3,800	12,995	339
GTI	4,380	-4.78	-18.9	1.39	5,400	3,980	7,212	175
PPAP	5,100	0.00	0.00	-1.92	5,400	4,720	1,006	105
PPSP	2,760	0.00	1.47	-3.50	3,120	2,560	3,986	160
PAS	4,980	0.00	-0.40	NA	5,040	4,920	2,867	427

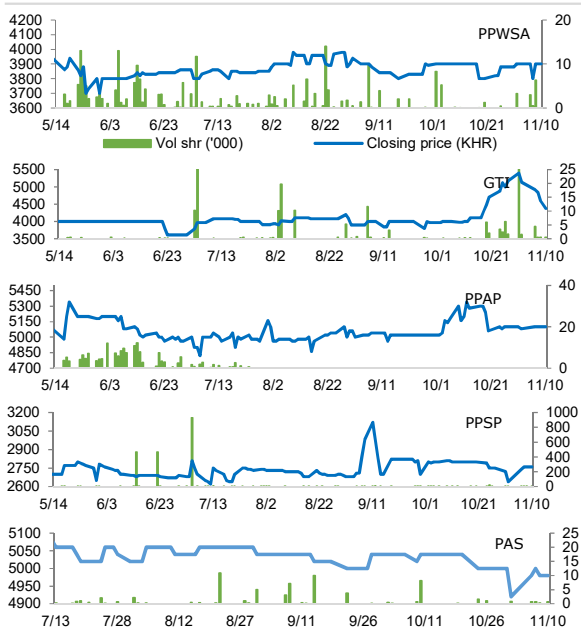
1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Trading Activity by Major Type of Investors

% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	22.5	55.8	49.7	95.8	46.8	23.9
DS	0.0	0.0	1.7	0.0	0.7	6.8
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	77.5	44.2	48.6	4.2	52.5	69.2

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Performance of Stocks



Key Financials

	PPWSA 1H17	GTI 1Q17	PAP 1H17	PPSP 2016	PAS 2016
Revenue (KHR'bn)	114.4	172.0	33.3	38.2	209.0
EBIT (KHR'bn)	37.4	6.6	10.7	9.5	54.6
Net profit (KHR'bn)	14.6	5.0	6.8	5.8	26.7
EBIT margin (%)	32.7	3.8	32.0	24.9	26.1
Net margin (%)	12.7	2.9	20.4	15.3	12.8
Revenue (% YoY)	17.6	0.1	10.0	-42.4	5.1
EBIT (%YoY)	20.0	-26.1	3.4	-61.8	3.9
Net profit (%YoY)	-27.3	-66.2	2.5	-65.0	-30.2
EPS (KHR) (ttm)	517.7	285.4	822.4	100.8	311.5
P/E (x) (ttm)	7.53	15.35	6.20	27.37	13.37
P/B (x) (mrq)	0.41	0.62	0.20	1.09	0.81

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

News Highlights

Stock Market

CSX index drops 0.73% Today, the CSX index dropped for a third day straight, down 0.73% from the previous close to 337.9pts. GTI shares closed down 4.78%, posting a weekly loss of 14.79%. The other stocks remained unchanged. This week, only 20,633 shares were traded on the CSX. (Source: YSC Research)

Economy and Industry

Battambang facility almost ready to dry rice A massive centralized rice drying facility in Battambang province will soon be operational, while its adjacent rice storage facility is on track to be completed early next year, the CEO of Thaneakea Srov (Kampuchea) Plc that is developing the facilities said yesterday. Construction of the 200,000-tonne capacity silo and the drying facility capable of processing 3,000 tonnes of paddy rice a day began earlier this year after Thaneakea Srov received a low-interest \$15mn loan from the state-run Rural Development Bank. The completion of the storage facility is expected to help struggling rice farmers secure orders by having a dedicated storage site while ensuring that the quality of rice is sustained throughout the harvest season, according to Hean Vanhan, undersecretary of state at the Ministry of Agriculture. (Source: Phnom Penh Post)

Input for logistics legislation discussed Officials from the Ministry of Public Works and Transport (MPWT), representatives of the private sector, and experts from Japanese International Cooperation Agency and the World Bank gathered yesterday to hold discussions on main challenges facing Cambodia's logistics sector provide input lawmakers can use to draft the much-awaited logistics legislation. Transport Minister Sun Chanthol said creating legislation to guide the development of Cambodia from a logistics perspective is paramount to luring more investors into the country, adding that the Kingdom enjoys a privileged location within the Greater Mekong Sub-region and it has the opportunity to become a regional logistics hub. According to key speakers during the meeting, much progress has been made during the last 15 years in terms of developing the legal and regulatory framework in the transport sector, but challenges remain, including the drafting of key laws, introducing higher requirements to access the transport and logistics sectors, enforcing existing regulations and transitioning to a digital, paperless systems. (Source: Khmer Times)

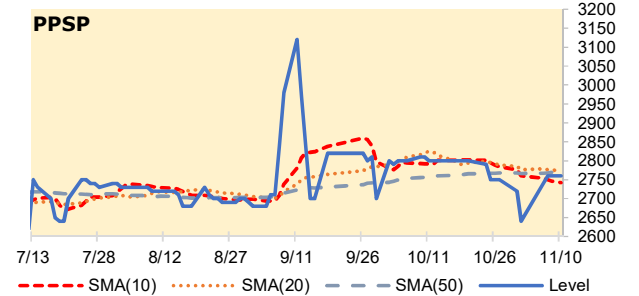
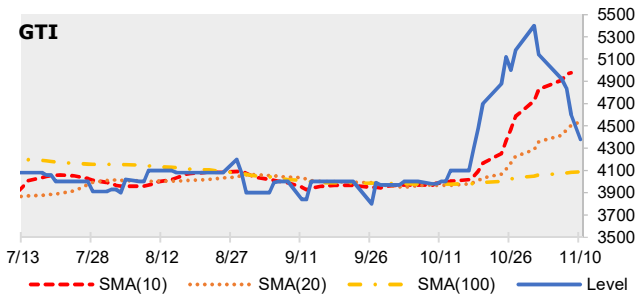
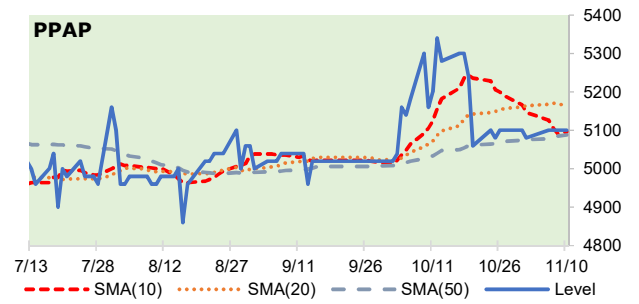
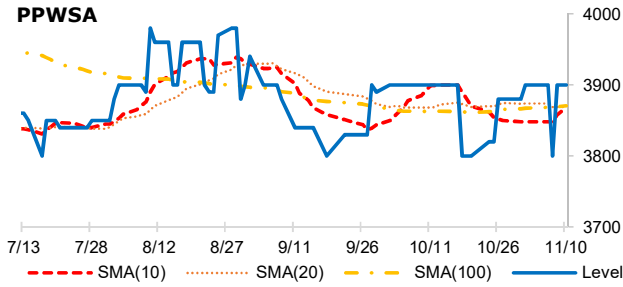
Corporate News

Low-cost public condo project breaks ground Arakawa Residence, a \$70mn low-cost public condominium project, broke ground yesterday, becoming the third project of its kind built in cooperation with Ministry of Land Management, Urban Planning and Construction (MLMUPC). Located in Sen Sok district in Teuk Thla commune along Russia Boulevard on the way to the airport, it includes two phases, according to the developer's president Alex Yasumoto. The \$40mn Phase 1 comprises 2,000 condo units and will take three and a half year to complete, with unit prices ranging from \$20,000 to \$30,000, he said. MLMUPC Minister Chea Sophara, speaking during the groundbreaking ceremony of Arakawa Residence, urged developers and investors to take on more low-cost housing projects. (Source: Khmer Times)

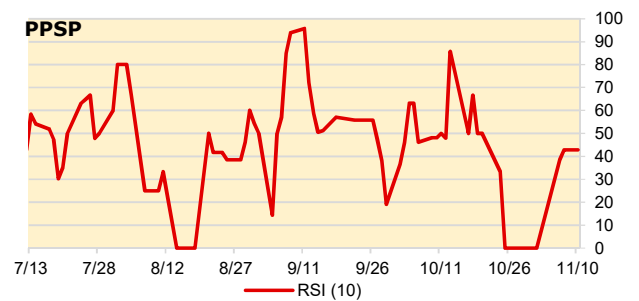
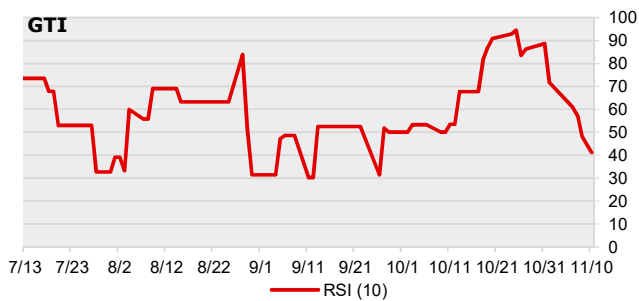
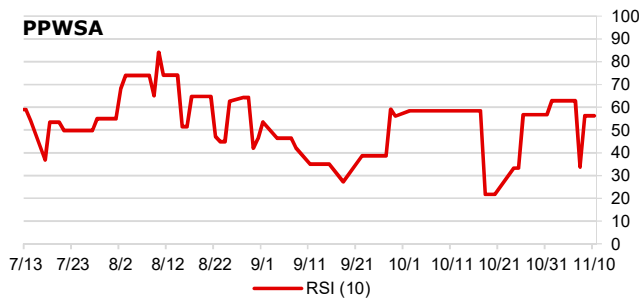
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
Source: YSC Research