

# Daily Market Update

Monday, November 13, 2017

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## CSX Stocks

### CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
333.8	-1.20	18,889	770

### Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	3,890	-0.26	0.26	-5.12	3,900	3,800	28,199	338
GTI	4,180	-4.57	-22.6	-3.24	5,400	3,980	7,688	167
PPAP	5,080	-0.39	-0.39	-2.31	5,400	4,720	1,089	105
PPSP	2,760	0.00	1.47	-3.50	3,120	2,560	4,146	160
PAS	4,920	-1.20	-1.60	NA	5,040	4,920	5,833	422

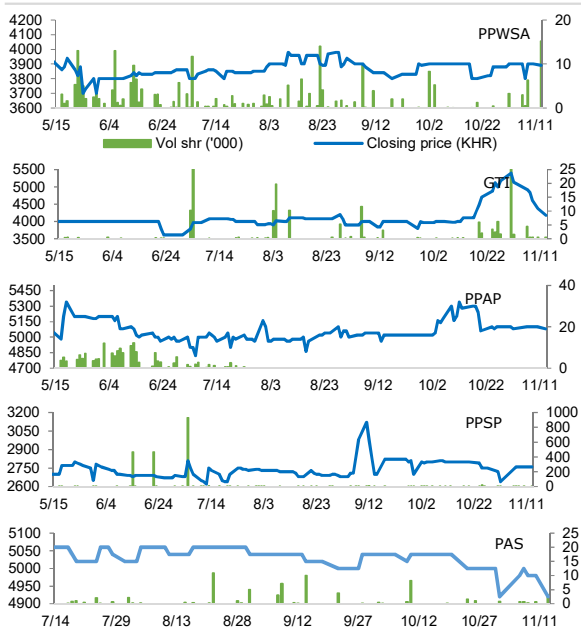
1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

### Trading Activity by Major Type of Investors

% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	66.0	59.9	50.7	11.6	32.6	23.2
DS	0.0	0.0	1.6	0.0	0.4	6.5
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	34.0	40.1	47.7	88.4	67.0	70.3

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

### Performance of Stocks



### Key Financials

	PPWSA	GTI	PAP	PPSP	PAS
	1H17	1Q17	1H17	2016	2016
Revenue (KHR'bn)	114.4	172.0	33.3	38.2	209.0
EBIT (KHR'bn)	37.4	6.6	10.7	9.5	54.6
Net profit (KHR'bn)	14.6	5.0	6.8	5.8	26.7
EBIT margin (%)	32.7	3.8	32.0	24.9	26.1
Net margin (%)	12.7	2.9	20.4	15.3	12.8
Revenue (% YoY)	17.6	0.1	10.0	-42.4	5.1
EBIT (% YoY)	20.0	-26.1	3.4	-61.8	3.9
Net profit (% YoY)	-27.3	-66.2	2.5	-65.0	-30.2
EPS (KHR) (ttm)	517.7	285.4	822.4	100.8	311.5
P/E (x) (ttm)	7.51	14.65	6.18	27.37	13.21
P/B (x) (mrq)	0.41	0.59	0.20	1.09	0.80

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

## News Highlights

### Stock Market

**CSX index retreats 1.20% as four of five stocks make loss** Today, the CSX index retreated 1.20% from the previous close to 333.8pts. PPWSA and GTI shares fell 0.26% and 4.57% to KHR3,890 and KHR4,180, respectively. PPAP shares edged down 0.39% to KHR5,080, while PAS shares dropped 1.20% to KHR4,920. This morning, 18,889 shares were traded. (Source: YSC Research)

### Economy and Industry

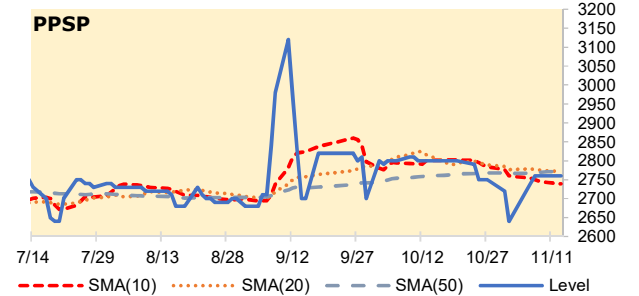
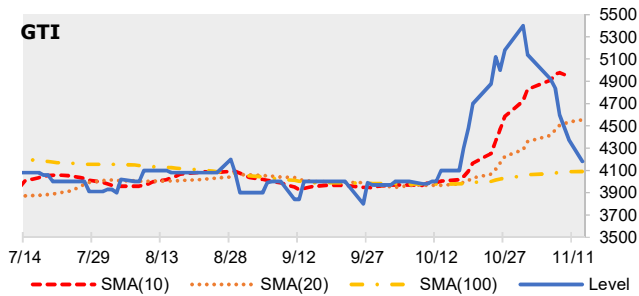
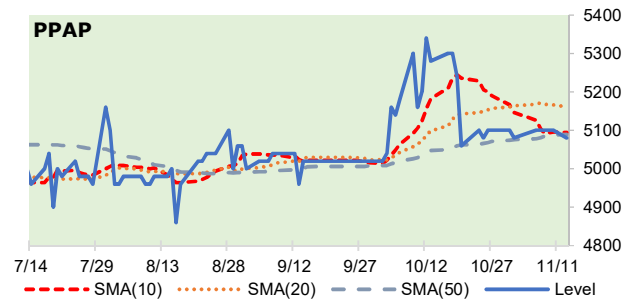
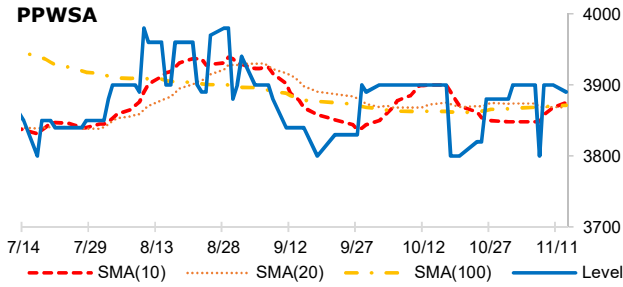
**Cambodia and China sign MOU on e-commerce** Cambodia and China signed a memorandum of understanding (MOU) last Friday, under which China will provide technical assistance to help boost the Kingdom's e-commerce sector. The agreement arrives at a critical moment for the sector as Cambodia's long awaited e-commerce law is expected to be passed and come into effect next year, according to a representative of the Ministry of Commerce (MOC). Sok Sopheak, an under-secretary of state of the MOC, said the MOU is important to provide capacity building on e-commerce, empowering the regulator to be able to control the development of the sector. He added that some of major players, including Alibaba, have already expressed an interest in the Cambodian market. (Source: Khmer Times)

**Cambodia fails to finalize rice deal with Bangladesh** Cambodia has failed to finalize the terms of a massive 250,000-tonne delivery of rice to Bangladesh, with industry insiders claiming due to the lack of stockpiles to meet export demand. The rice deal was originally made in August, when relevant ministries from the two countries signed a memorandum of understanding and made plans for the initial shipments of rice to begin being shipped to Bangladesh in November. Song Saran, CEO of Amru Rice, said that the Cambodian industry is struggling to meet Bangladesh's immense demand for rice. Kim Savuth, chairman of Khmer Foods Group, said that the deal was ill-fated to begin with as millers would not have enough time to harvest white rice before the November shipment. (Source: Phnom Penh Post)

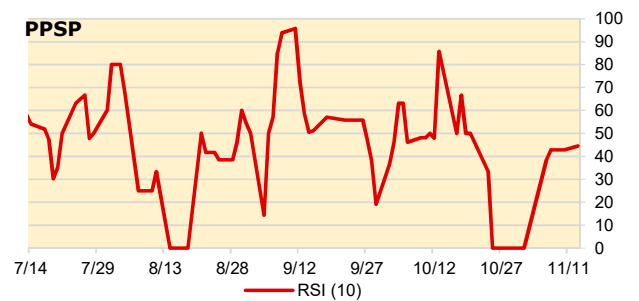
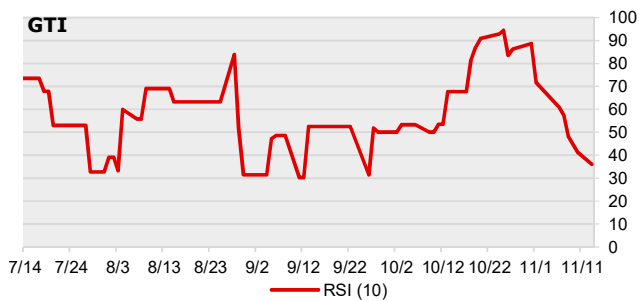
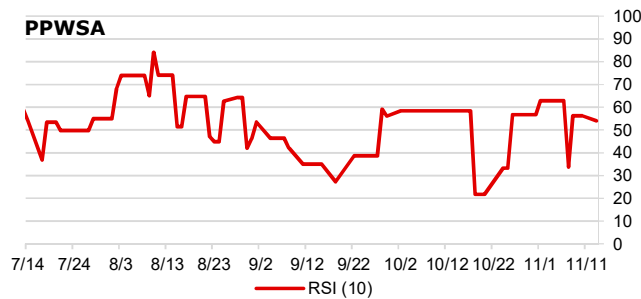
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index  
Source: YSC Research