

Daily Market Update

Tuesday, November 14, 2017

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
334.7	0.25	1,682	770

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	3,890	0.00	0.26	-5.12	3,900	3,800	28,344	338
GTI	4,160	-0.48	-23.0	-3.70	5,400	3,980	8,621	166
PPAP	5,100	0.39	0.00	-1.92	5,400	4,720	1,209	105
PPSP	2,760	0.00	1.47	-3.50	3,120	2,560	4,470	160
PAS	4,960	0.81	-0.80	NA	5,040	4,920	5,993	425

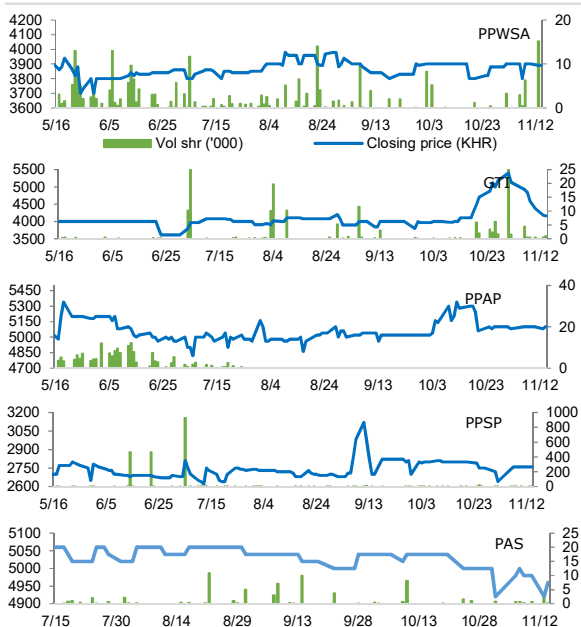
1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Trading Activity by Major Type of Investors

% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	57.0	59.8	50.5	85.7	34.4	23.5
DS	0.0	0.0	1.6	0.0	0.4	6.5
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	43.0	40.2	48.0	14.3	65.1	70.0

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Performance of Stocks



Key Financials

	PPWSA	GTI	PAP	PPSP	PAS
	1H17	1Q17	1H17	2016	2016
Revenue (KHR'bn)	114.4	172.0	33.3	38.2	209.0
EBIT (KHR'bn)	37.4	6.6	10.7	9.5	54.6
Net profit (KHR'bn)	14.6	5.0	6.8	5.8	26.7
EBIT margin (%)	32.7	3.8	32.0	24.9	26.1
Net margin (%)	12.7	2.9	20.4	15.3	12.8
Revenue (% YoY)	17.6	0.1	10.0	-42.4	5.1
EBIT (%YoY)	20.0	-26.1	3.4	-61.8	3.9
Net profit (%YoY)	-27.3	-66.2	2.5	-65.0	-30.2
EPS (KHR) (ttm)	517.7	285.4	822.4	100.8	311.5
P/E (x) (ttm)	7.51	14.58	6.20	27.37	13.32
P/B (x) (mrq)	0.41	0.59	0.20	1.09	0.81

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

News Highlights

Stock Market

CSX index rallies 0.25% as port operators gain Today, the CSX index rallied 0.25% from the previous close to 334.7 pts. PPAP and PAS shares rose 0.39% and 0.81% to KHR5,100 and KHR4,960, respectively. However, GTI shares dropped 0.48% to KHR4,160. This morning, 1,682 shares were traded. (Source: YSC Research)

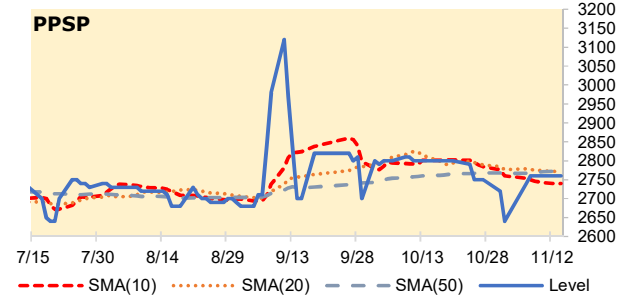
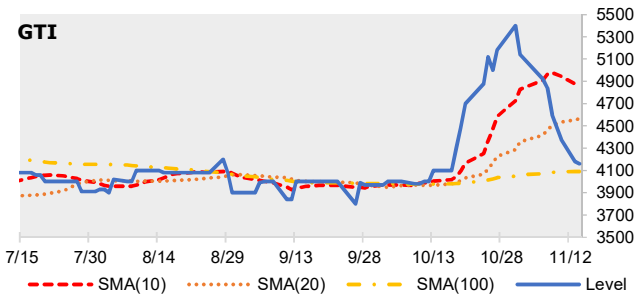
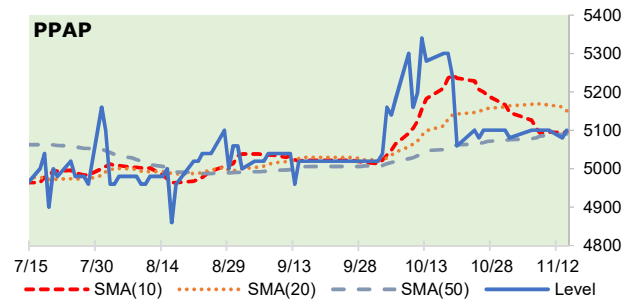
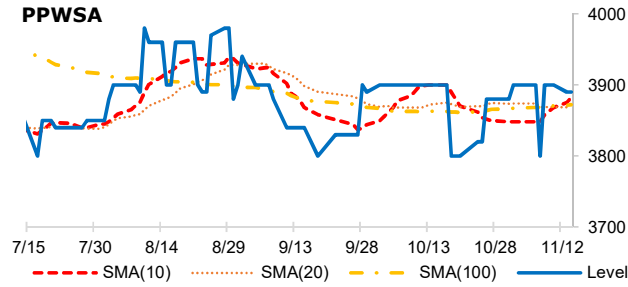
Economy and Industry

Japanese tourist arrivals increase 6.8% YoY in first nine months of 2017 Japanese tourist arrivals to Cambodia reached 146,000 during the first nine months of 2017, a 6.8% increase compared to the same period last year, according to figures from the Ministry of Tourism. Tourism Minister Thong Khon attributed the rise in number of Japanese tourist visiting Cambodia to the availability of the direct flights linking the international airports of Narita in Tokyo and Phnom Penh that started in September last year. The government forecasts a double-digit growth in the number of tourists from the East Asian economic giant in upcoming years, reaching 300,000 tourists by 2020, he said. The minister added that a Japanese consul will be established next year in Siem Reap province to lure even more investors and tourists from Japan. (Source: Khmer Times)

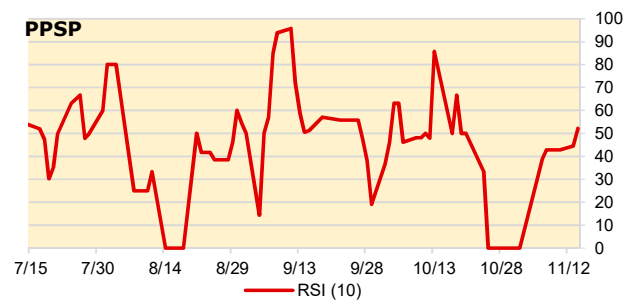
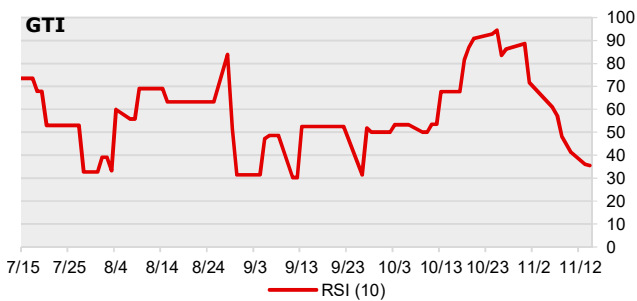
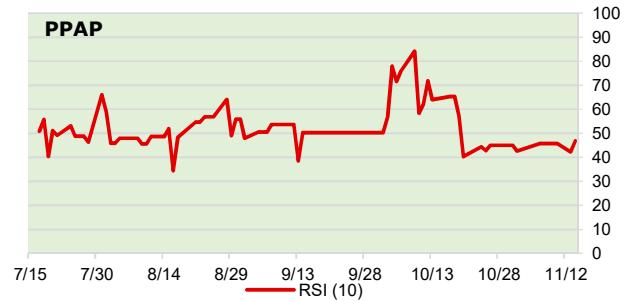
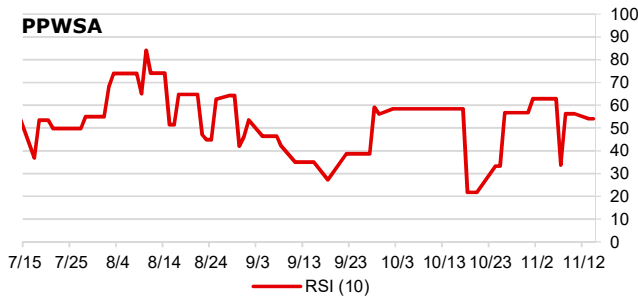
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
Source: YSC Research