

Daily Market Update

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Research Team research@yuantacambodia.com, +855-23-860-800



CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
330.5	0.60	593	758

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	3,870	0.00	-0.26	-5.61	3,900	3,800	51,484	337
GTI	4,020	4.96	-25.6	-6.9	5,400	3,800	11,116	161
PPAP	5,040	0.00	-1.18	-3.08	5,400	4,720	16,487	104
PPSP	2,710	-0.37	-0.37	-5.24	3,120	2,560	6,094	157
PAS	4,920	0.00	-1.60	NA	5,040	4,920	15,565	422

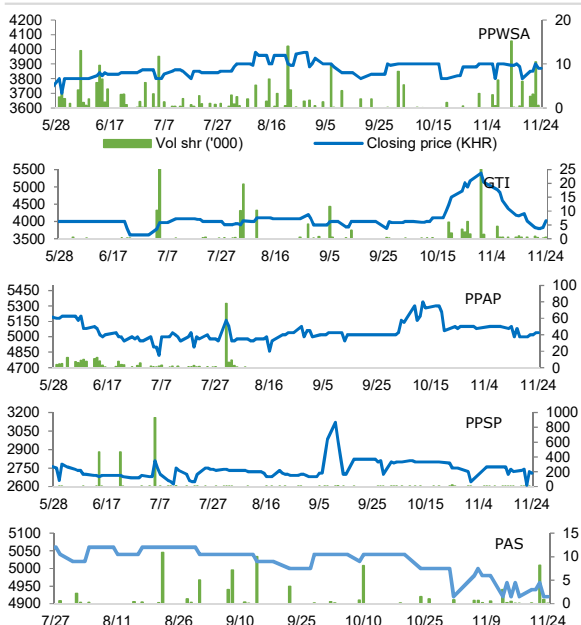
1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Trading Activity by Major Type of Investors

% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	94.9	57.7	54.7	85.3	33.0	21.3
DS	0.0	0.0	0.6	0.0	2.0	6.6
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	5.1	42.3	44.7	14.7	65.0	72.1

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Performance of Stocks



Key Financials

	PPWSA 1~3Q17	GTI 1~3Q17	PPAP 2016	PPSP 2016	PAS 2016
Revenue (KHR'bn)	168.6	253.2	57.1	38.2	209.0
EBIT (KHR'bn)	52.8	12.8	22.7	9.5	54.6
Net profit (KHR'bn)	22.8	10.3	16.4	5.8	26.7
EBIT margin (%)	31.3	5.1	39.8	24.9	26.1
Net margin (%)	13.5	4.1	28.8	15.3	12.8
Revenue (% YoY)	11.5	-0.7	14.5	-42.4	5.1
EBIT (%YoY)	7.0	-6.2	18.0	-61.8	3.9
Net profit (%YoY)	-24.8	-46.3	23.6	-65.0	-30.2
EPS (KHR) (ttm)	494.6	310.2	963.8	100.8	311.5
P/E (x) (ttm)	7.82	12.96	5.23	26.87	13.21
P/B (x) (mrq)	0.78	0.59	0.19	1.07	0.80

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

News Highlights

Stock Market

CSX index advance 0.60% as GTI shares rally Today, the CSX index rose 0.60% from the previous close to 330.5 pts as GTI shares rallied 4.86% to KHR4,020. However, PPSP shares closed down 0.37%, while the other stocks remained unchanged. This morning, only 593 shares were traded on the CSX. (Source: YSC Research)

Economy and Industry

Govt negotiating with Malaysian oil firm for Block C exploration The government is negotiating an agreement with a Malaysian oil firm to study and explore Block C offshore oilfield, according to the Minister of Mines and Energy. The agreement is expected to be signed by the end of the year or beginning of next year, the Minister said. He added that Cambodia has six offshore oil fields—namely Block 1A, 1B, C, D, E and F—and 19 oilfields on land, and that onshore oilfield number 15, located in Kampong Thom province, is already being explored by Petro Vietnam with the other 18 onshore blocks remaining available for further exploration. (Source: Khmer Times)

Corporate News

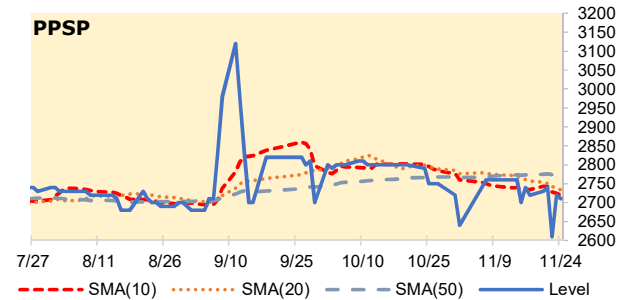
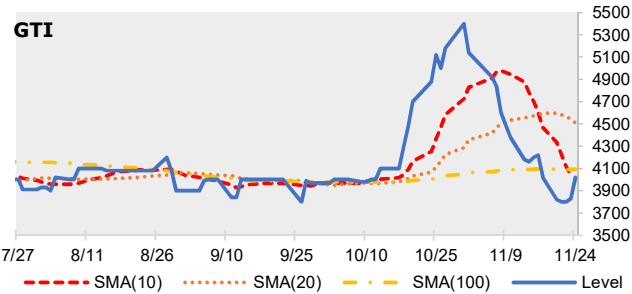
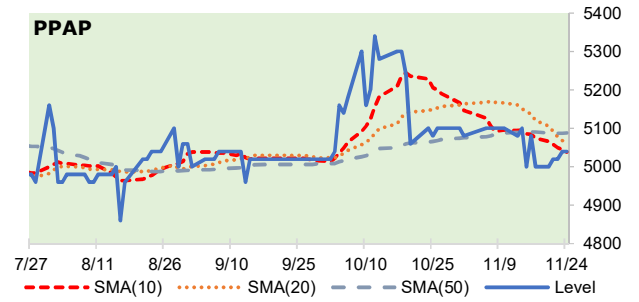
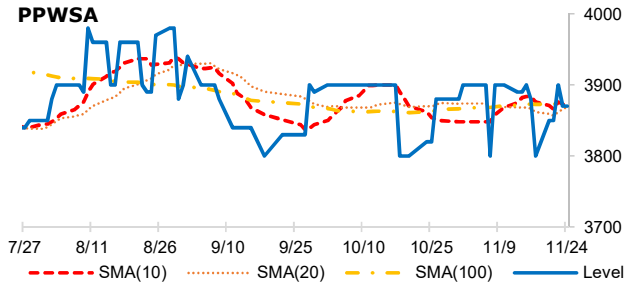
Confirel wins first prize at 15th Asean Food Conference Confirel, Cambodian specialty food producer, won first prize for its Thnot Organic Sugar at the 15th Asean Food Conference in Ho Chi Minh City yesterday. According to the company CEO, the first place prize would revive the positive reputation of Cambodian palm sugar and could result in strengthening of the entire market. Confirel works with Kampong Speu Palm Sugar Promotion Association (KSPSPA) and its member families to process palm based goods including sugar, wine, vinegar, and juice. Annually, it receives approximately 150 tonnes of organic palm sugar from this partnership. (Source: Phnom Penh Post)

Gold Tower 42 to resume construction next year Controversial Gold Tower 42 will resume construction early next year and is expected to be completed by the end of 2019, according to an announcement made by the developer on Wednesday. The project, developed by Yon Woo Cambodia, began in 2008 and has already been delayed three times: first in 2009, again in 2012, and again in 2013. Despite these postponements the tower has reached 31 floors. Yon Woo Cambodia has recently reached an agreement with Shenzhen Hongtao Decoration and Waiman Construction & Engineering to complete the project. The company has so far invested \$100mn and will spend another \$140mn to finish, according to president and chairman of Yon Woo Cambodia. However, Chrek Soknim, CEO of Mekong Century21, and Po Eavkong, managing director of Asia Real Estate Cambodia, doubted that construction would resume despite the latest announcement. (Source: Khmer Times)

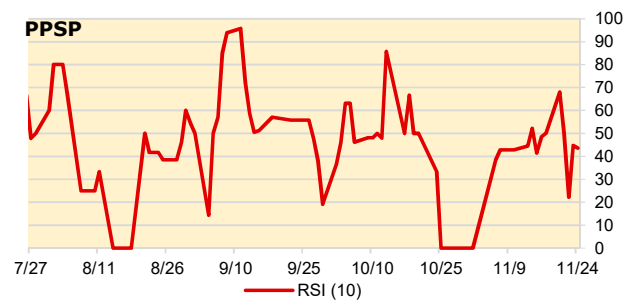
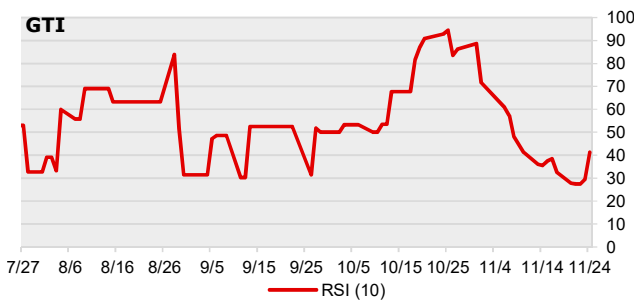
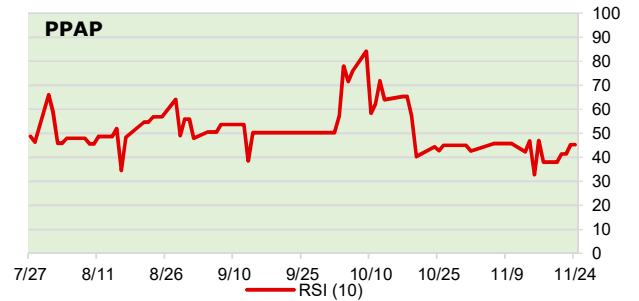
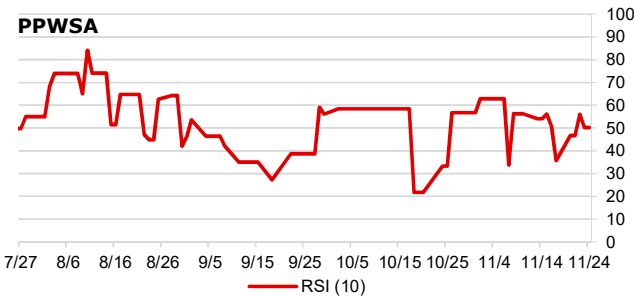
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
Source: YSC Research