

# Daily Market Update

Friday, January 19, 2018

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## CSX Stocks

### CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
340.7	0.03	6,205	788

### Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PPWSA	3,700	0.00	-4.15	-4.15	3,880	3,700	13,242	322
GTI	4,980	0.00	6.0	5.96	4,980	3,820	60,156	199
PPAP	5,160	0.39	0.39	0.39	5,400	4,720	8,730	107
PPSP	2,770	0.00	-1.77	-1.77	3,120	2,560	4,794	160
PAS	5,000	0.00	-1.96	NA	5,100	4,760	12,205	429

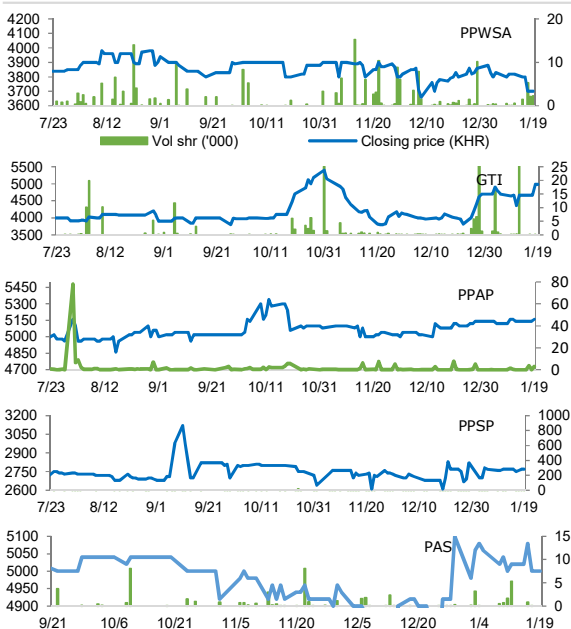
1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

### Trading Activity by Major Type of Investors

% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	51.7	28.9	36.7	27.2	24.0	25.1
DS	0.0	0.0	0.0	0.0	0.0	1.7
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	48.3	71.1	63.3	72.8	76.0	73.2

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

### Performance of Stocks



Key Financials	PPWSA	GTI	PPAP	PPSP	PAS
	1~3Q17	1~3Q17	2016	2016	2016
Revenue (KHR'bn)	168.6	253.2	57.1	38.2	209.0
EBIT (KHR'bn)	52.8	12.8	22.7	9.5	54.6
Net profit (KHR'bn)	22.8	10.3	16.4	5.8	26.7
EBIT margin (%)	31.3	5.1	39.8	24.9	26.1
Net margin (%)	13.5	4.1	28.8	15.3	12.8
Revenue (% YoY)	11.5	-0.7	14.5	-42.4	5.1
EBIT (% YoY)	7.0	-6.2	18.0	-61.8	3.9
Net profit (% YoY)	-24.8	-46.3	23.6	-65.0	-30.2
EPS (KHR) (ttm)	494.6	310.2	963.8	100.8	311.5
P/E (x) (ttm)	7.48	16.06	5.35	27.47	13.43
P/B (x) (mrq)	0.74	0.73	0.20	1.09	0.82

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

## News Highlights

### Stock Market

**CSX index rises slightly** Today, the CSX index rose slightly, up 0.03% from the previous close to 340.7 pts. PPAP shares increased 0.39% to KHR5,160, while the other stocks closed unchanged. This morning, 6,205 shares were traded. (Source: YSC Research)

### Economy and Industry

**MoU to boost output of cashew nuts** Cambodia's Ministry of Agriculture and Vietnam Cashew Association signed a memorandum of understanding (MoU) this week that aims to bolster the production of cashews nuts in Cambodia to reach 1 million tonnes a year. The Vietnam Cashew Association agreed to share with local farmers advancements in technology related to planting and harvesting, as well as boost investment in local plantations, contract farming, and research. Meanwhile, the ministry will urge farmers and companies to plant cashews, aiming to reach an output of 1 million tonnes in less than 10 years. Last year, Cambodia produced more than 104,000 tonnes of cashew nuts, nearly all of which was bought by cashew-processing companies in Vietnam. (Source: Khmer Times)

**Rubber exports jump 30% in 2017** Cambodia generated about \$300mn in revenue last year by exporting nearly 189,000 tonnes of rubber, according to an official at the Ministry of Agriculture. The revenue boost was helped by a 30% jump in total amount of rubber exported, and a 24% increase in the average price per tonne, which was up to \$1,586 last year, compared to \$1,283 in 2016. However, while small-scale rubber farmers were able to sell their crops for a profit, the industry as whole was crippled by massive smuggling operations that shipped much of the country's rubber into Vietnam tax-free, according to Pol Sopha, general director of the rubber department at the Ministry of Agriculture. (Source: Phnom Penh Post)

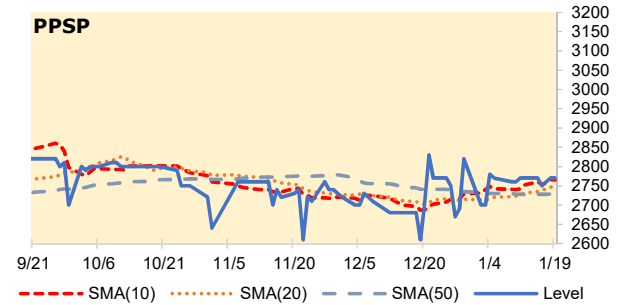
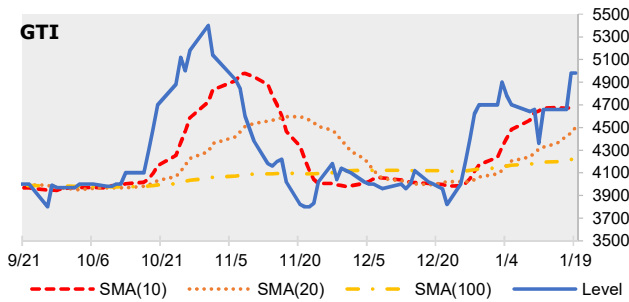
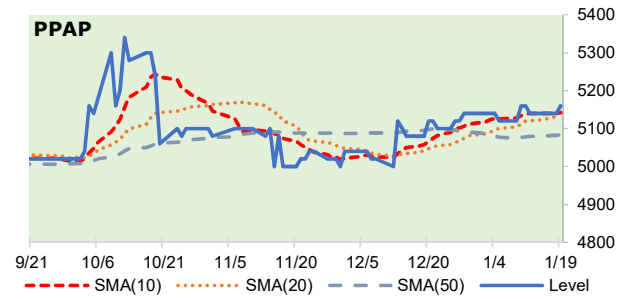
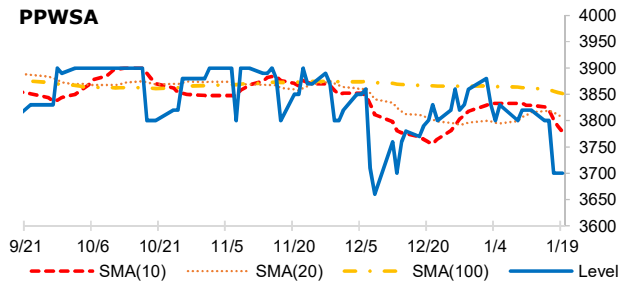
### Corporate News

**Realestate.com.kh get capital injection** Digital Classified Group (DCG), Cambodian online classified firms behind Realestate.com.kh, the Kingdom's leading real estate portal, has recently received \$1.8mn in capital injection from Australian-owned private equity firm Belt Road Capital Management (BRCM). Alex Odum, BRCM's Chief Investment Officer, said that he decided to invest in DCG as he has seen the swift growth of the platform, and a high level of professionalism across DCG's local and international operations. Tom O'Sullivan, CEO of Realestate.com.kh, said the new funding will fuel growth in DCG's existing markets, including its expansion into additional business verticals within Cambodia. (Source: Khmer Times)

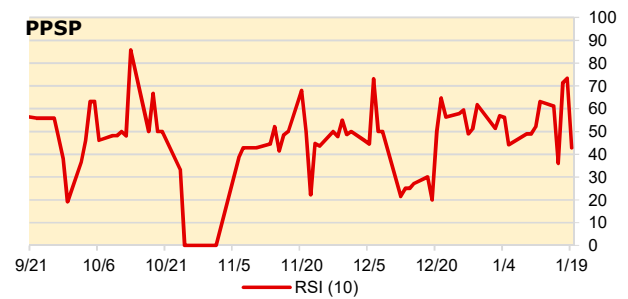
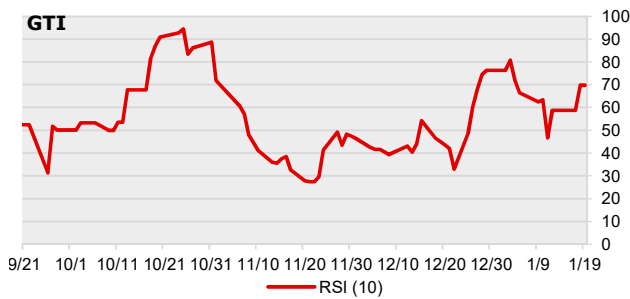
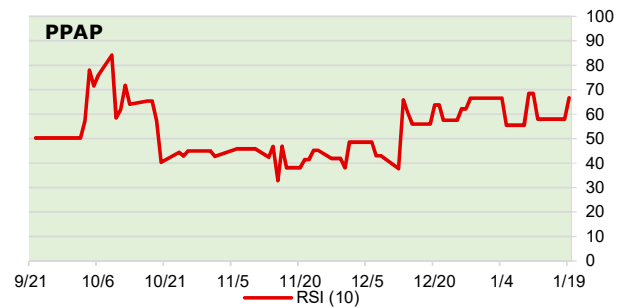
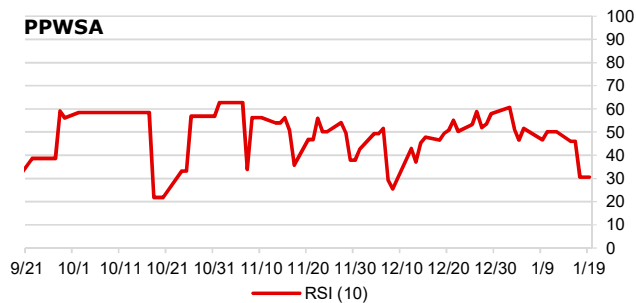
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index  
Source: YSC Research