

Daily Market Update

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
328.8	0.28	10,189	737

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PPWSA	3,620	0.56	-6.22	-6.22	3,830	3,500	44,907	315
GTI	3,900	1.04	-17.0	-17.0	4,980	3,860	64,465	156
PPAP	5,140	0.00	0.00	0.00	5,400	4,720	28,408	106
PPSP	2,760	0.00	-2.13	-2.13	3,120	2,560	21,654	160
PAS	5,100	0.00	0.00	NA	5,100	4,980	21,785	437

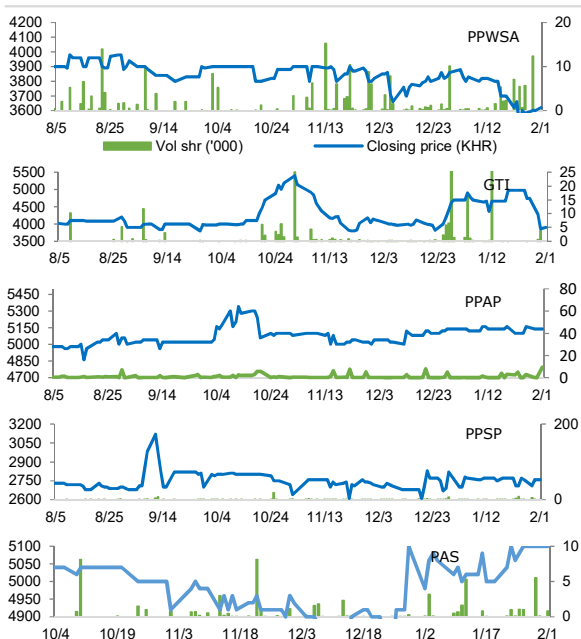
1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Trading Activity by Major Type of Investors

% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	8.5	8.5	44.3	0.3	0.3	28.2
DS	0.0	0.0	0.0	0.0	0.0	0.8
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	91.5	91.5	55.7	99.7	99.7	71.0

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Performance of Stocks



Key Financials

	PPWSA 1~3Q17	GTI 1~3Q17	PPAP 2016	PPSP 2016	PAS 2016
Revenue (KHR'bn)	168.6	253.2	57.1	38.2	209.0
EBIT (KHR'bn)	52.8	12.8	22.7	9.5	54.6
Net profit (KHR'bn)	22.8	10.3	16.4	5.8	26.7
EBIT margin (%)	31.3	5.1	39.8	24.9	26.1
Net margin (%)	13.5	4.1	28.8	15.3	12.8
Revenue (% YoY)	11.5	-0.7	14.5	-42.4	5.1
EBIT (%YoY)	7.0	-6.2	18.0	-61.8	3.9
Net profit (%YoY)	-24.8	-46.3	23.6	-65.0	-30.2
EPS (KHR) (ttm)	494.6	310.2	963.8	100.8	311.5
P/E (x) (ttm)	7.32	12.57	5.33	27.37	13.69
P/B (x) (mrq)	0.73	0.57	0.20	1.09	0.83

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

News Highlights

Stock Market

CSX index advances 0.28% Today, the CSX index advanced 0.28% from the previous close to 328.8 pts. PPWSA shares edged up 0.56% to KHR3,620, while GTI shares rose 1.04% to KHR3,900. The other stocks remained unchanged. This morning 10,189 shares were traded. (Source: YSC Research)

Economy and Industry

MOC delays deadline for online business registration again The Ministry of Commerce (MOC) has extended the deadline to register online for companies already registered under the previous paper-based system, with businesses now having until December to complete the re-registration process online. The online system was launched in December 2015 in a bid to improve the efficiency and transparency of setting up and running a business in the Kingdom. According to an announcement from the MOC released last week, all active companies that registered with the ministry before January 11, 2016 under the previous system, must now re-register using the online platform before December 31. Companies completing the online registration need to attach their annual declaration and a report of business performance for the year 2015, 2016 and 2017, the announcement said. (Source: Khmer Times)

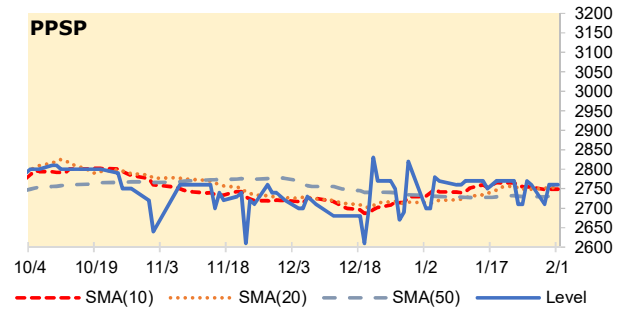
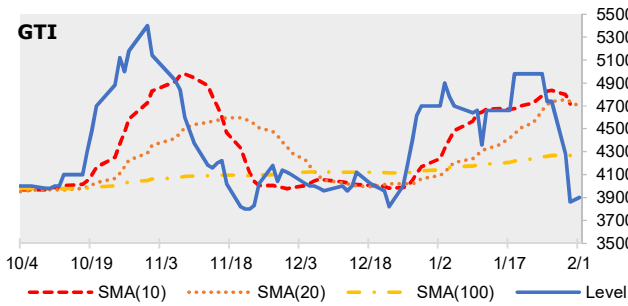
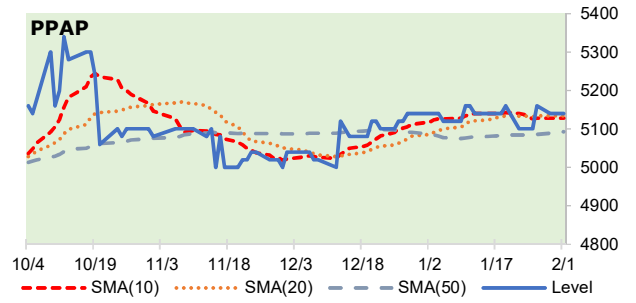
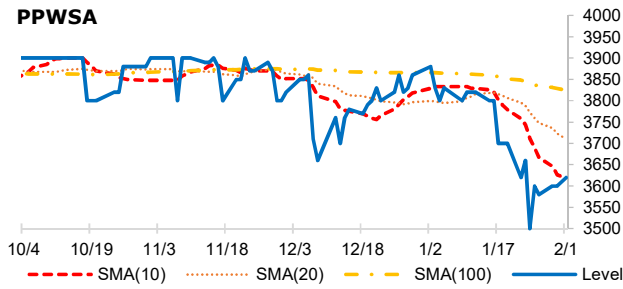
Corporate News

Omni Navitas plans massive solar farm in Cambodia US-based solar energy developer Omni Navitas announced a plan to set up a \$500mn, 150-MW solar energy farm in Cambodia, making it the largest in Southeast Asia by capacity. Jim McAuliffe, Omni's CEO, said his company would need about 500 hectares of land to build the solar farm, estimating the construction process alone would employ 3,000 local workers. While McAuliffe did not provide details about the location of the project, a representative of a Cambodian firm that was participating in the project said the solar farm would be built in Koh Kong province. McAuliffe told reporters yesterday that he planned to meet with the Council for the Development of Cambodia (CDC) and had already negotiated potential prices for electricity with state-run Electricite du Cambodge (EDC), though there was no agreement yet. (Source: Phnom Penh Post)

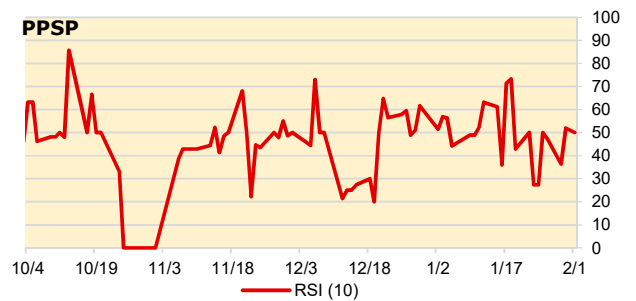
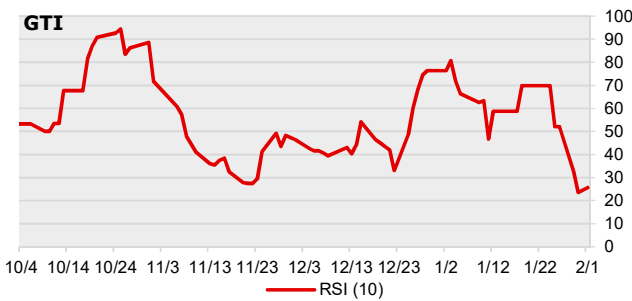
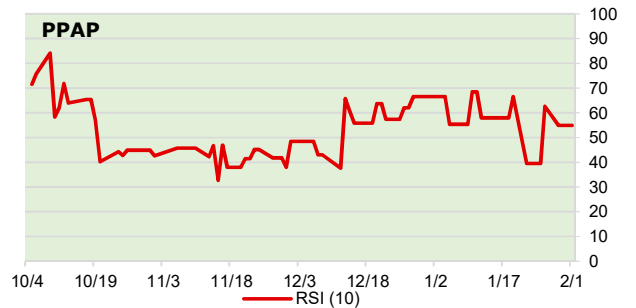
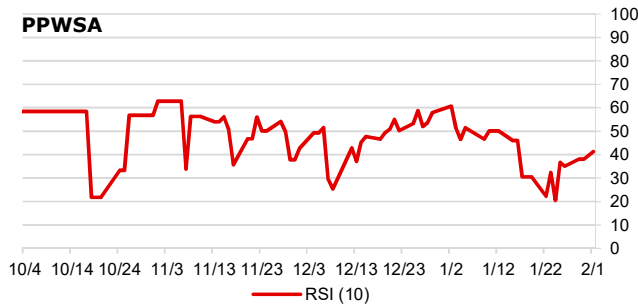
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
Source: YSC Research