

Daily Market Update

Tuesday, February 6, 2018

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
335.2	0.05	21,151	760

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	3,700	0.00	-4.15	-4.15	3,820	3,500	47,931	322
GTI	4,200	0.00	-10.6	-10.6	4,980	3,860	64,618	168
PPAP	5,300	0.00	3.11	3.11	5,400	4,720	77,692	110
PPSP	2,770	0.36	-1.77	-1.77	3,120	2,560	21,674	160
PAS	5,100	0.00	0.00	NA	5,100	5,000	23,021	437

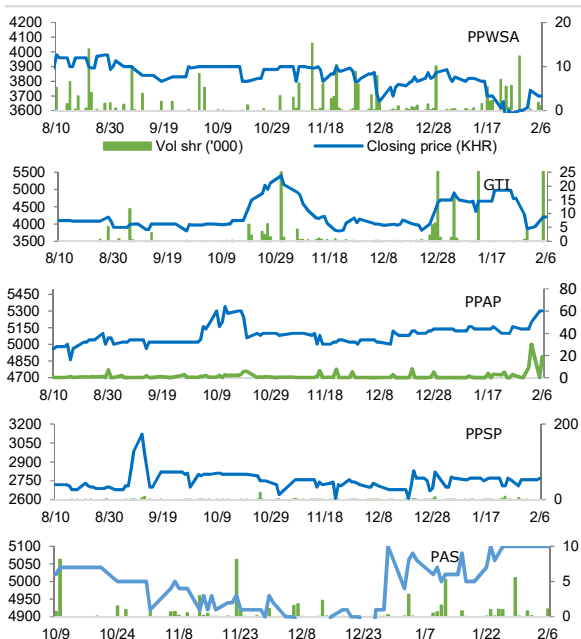
1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Trading Activity by Major Type of Investors

% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	4.6	11.7	40.9	2.5	1.7	24.7
DS	0.1	0.1	0.0	0.0	0.0	0.7
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	95.3	88.2	59.1	97.5	98.3	74.7

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Performance of Stocks



Key Financials

	PPWSA 1~3Q17	GTI 1~3Q17	PPAP 2016	PPSP 2016	PAS 2016
Revenue (KHR'bn)	168.6	253.2	57.1	38.2	209.0
EBIT (KHR'bn)	52.8	12.8	22.7	9.5	54.6
Net profit (KHR'bn)	22.8	10.3	16.4	5.8	26.7
EBIT margin (%)	31.3	5.1	39.8	24.9	26.1
Net margin (%)	13.5	4.1	28.8	15.3	12.8
Revenue (% YoY)	11.5	-0.7	14.5	-42.4	5.1
EBIT (% YoY)	7.0	-6.2	18.0	-61.8	3.9
Net profit (% YoY)	-24.8	-46.3	23.6	-65.0	-30.2
EPS (KHR) (ttm)	494.6	310.2	963.8	100.8	311.5
P/E (x) (ttm)	7.48	13.54	5.50	27.47	13.69
P/B (x) (mrq)	0.74	0.61	0.20	1.09	0.83

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

News Highlights

Stock Market

CSX index advances slightly Today, the CSX index advanced 0.05% to 335.2pts. PPSP shares edged up 0.36%, while the other stocks remained unchanged. This morning, 21,151 shares changed hands. (Source: YSC Research)

Economy and Industry

Thai Life Insurance looking to enter Cambodian market Thai Life Insurance Plc, Thailand's third largest life insurer, is studying the possibility of entering the Cambodian market, according to the Bangkok Post. The company has outlined its 10-year strategic plan, which includes flexing its investment muscle overseas and shifting digital. It aims to become one of the top five life insurers for first-year and total premiums in the region. (Source: Khmer Times)

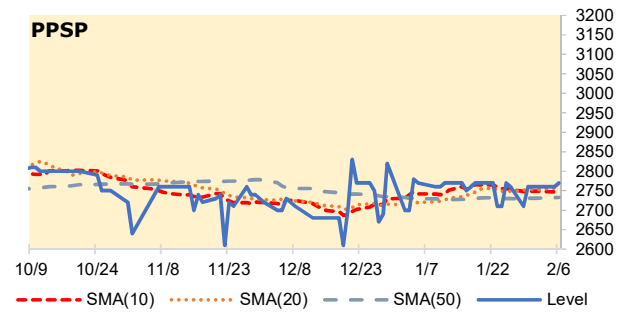
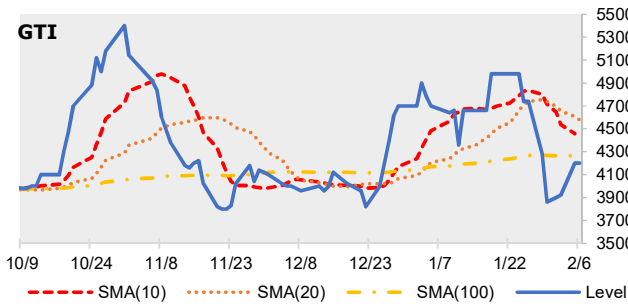
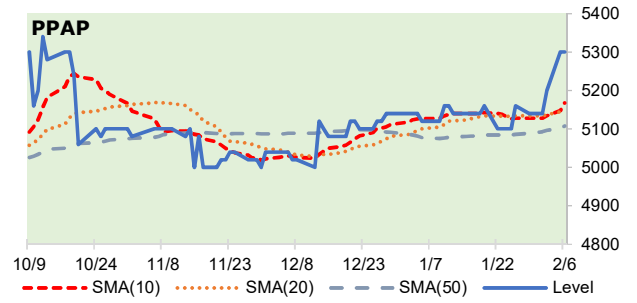
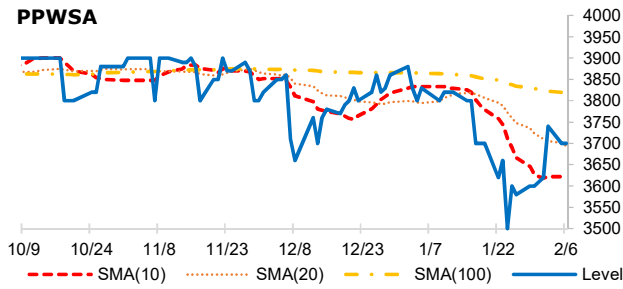
Cambodia likely to host world cashew event The next World Cashew Nut Convention will likely take place in Siem Reap after Cambodia was asked last week to host the event by the organizers, according to a government official. Hean Vanhan, director-general of the General Directorate of Agriculture, said he was approached by the event's organizers after giving a presentation on the Cambodian government's strategy to support the local cashew nut sector. He added that it would be an opportunity, particularly for the private sector, to showcase their products. (Source: Khmer Times)

Cambodia-Indonesia trade reaches \$492mn The bilateral trade between Cambodia and Indonesia amounted to \$492.7mn in the first 11 months of 2017, a 23% increase compared to the same period in 2016, according to a report from an Indonesian state-run news agency. Indonesian Antara noted that Indonesia had invested primarily in the fields of culinary arts, housing, transportation and infrastructure improvements in Cambodia. (Source: Phnom Penh Post)

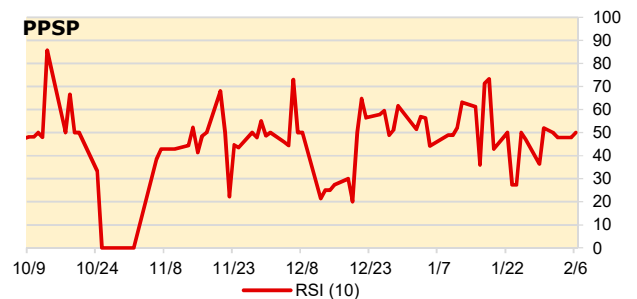
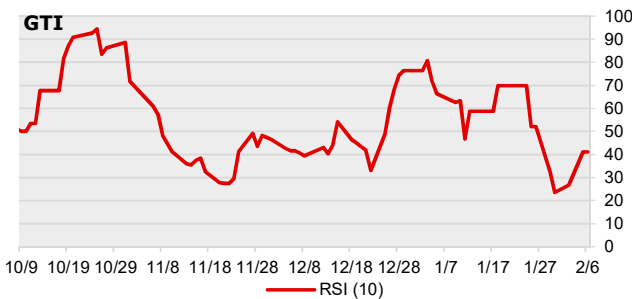
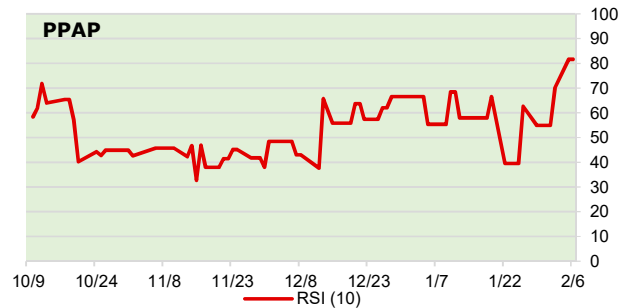
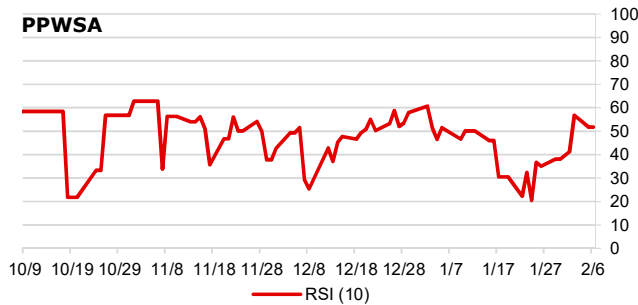
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
Source: YSC Research