

Daily Market Update

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
334.5	-0.40	3,210	759

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PPWSA	3,700	-2.37	-2.63	-4.15	3,800	3,690	4,180	322
GTI	4,120	1.48	-8.4	-12.3	4,500	3,920	243	165
PPAP	5,400	0.00	0.00	5.06	5,400	4,720	0	112
PPSP	2,780	0.36	-0.36	-1.42	3,190	2,560	30	161
PAS	5,080	0.00	0.00	-0.39	5,100	5,080	19	436

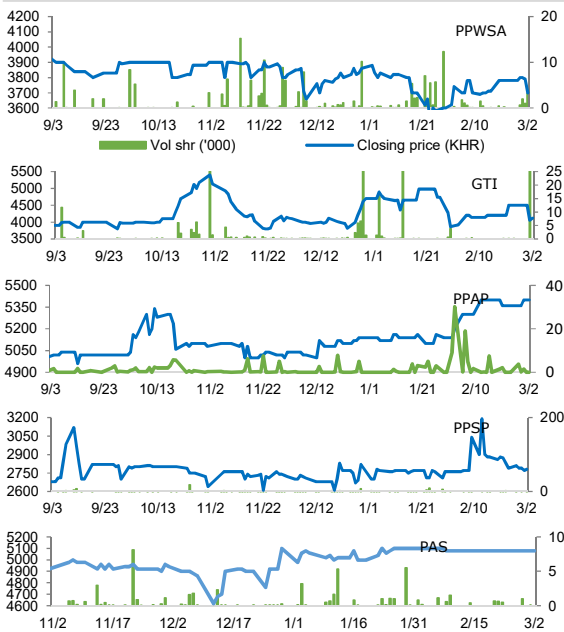
1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Trading Activity by Major Type of Investors

% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	0.9	23.5	41.3	94.5	73.3	22.3
DS	0.0	0.0	0.0	0.0	0.0	0.3
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	99.1	76.5	58.7	5.5	26.7	77.4

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Performance of Stocks



Key Financials

	PPWSA 2017	GTI 3Q16-4Q	PPAP 2017	PPSP 2016	PAS 2016
Revenue (KHR'bn)	232.9	253.2	76.3	38.2	209.0
EBIT (KHR'bn)	79.5	12.8	30.1	9.5	54.6
Net profit (KHR'bn)	33.3	10.3	21.7	5.8	26.7
EBIT margin (%)	34.1	5.1	39.4	24.9	26.1
Net margin (%)	14.3	4.1	28.4	15.3	12.8
Revenue (% YoY)	17.5	-0.7	15.5	-42.4	5.1
EBIT (%YoY)	38.3	-6.2	23.1	-61.8	3.9
Net profit (%YoY)	-32.3	-46.3	30.9	-65.0	-30.2
EPS (KHR) (ttm)	383.7	310.2	1043.2	100.8	311.5
P/E (x) (ttm)	9.64	13.28	5.18	27.57	13.64
P/B (x) (mrq)	0.73	0.60	0.21	1.09	0.83

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

News Highlights

Stock Market

CSX index retreats slightly Today, the CSX index retreated 0.40% from the previous close to 334.5 pts. PPWSA shares edged down 2.37% to KHR3,700, while GTI and PPSP shares rose 1.48% and 0.36% to KHR4,120 and KHR2,780, respectively. This morning, 3,210 shares changed hands.

Economy and Industry

Rail line to Phnom Penh Int'l Airport to open on April 10 The new rail line between Phnom Penh International Airport and the railway station on Monivong Boulevard is scheduled to open on April 10, according to the government and Royal Railways officials. Hoern Somnieng, deputy director of the cabinet at the Ministry of Public Works and Transport, said the train service will help reduce traffic congestion and reduce the time for travelling from the center of the city to the airport. The service will be free for the first two-and-a-half months before it transitions to a fare-based system, according to Royal Railways CEO John Guiry, saying the fare would be cheaper than a tuk-tuk or taxi. (Source: Phnom Penh Post)

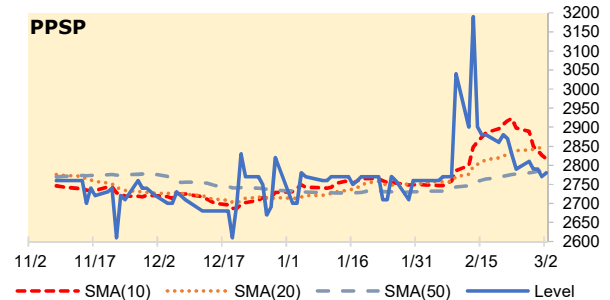
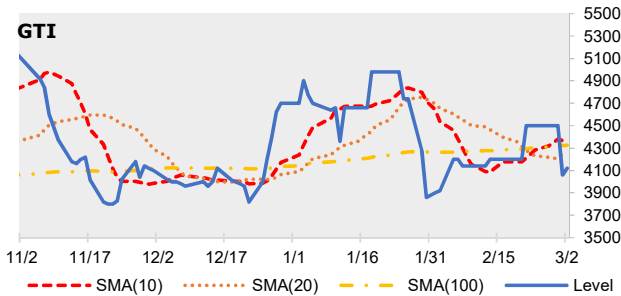
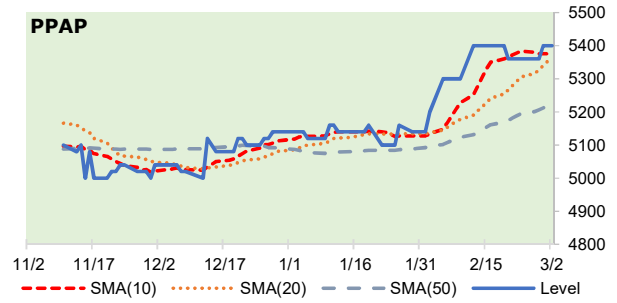
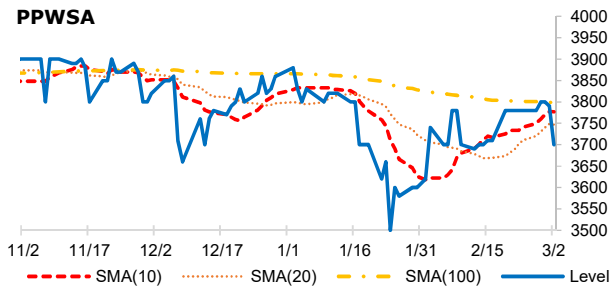
New Zoo to open in Phnom Penh next month Safari World, one of the biggest zoos in the Kingdom, will open its door to visitors next month in Phnom Penh's Chroy Changvar district. With a capital investment of \$9mn, the park will exhibit around 800 animals including bears, ostriches, kangaroos, giraffes, tigers, dolphins and deer. According the zoo's website, there will be shows featuring crocodiles, orangutans, tigers and different types of birds. Ly Yong Phat, president of LYP Group and owner of the park, said the zoo will be the largest of its kind in Cambodia, and explained it was previously located in Koh Kong province, but was moved to Phnom Penh to take advantage of the large number of visitors to the capital. (Source: Khmer Times)

Cellcard takes first spot for cellular speed A recent analysis of Cambodia's top three cellular service providers found that Cellcard has retained its spot as the network with the highest download speeds in the country. The report was released by OpenSignal, which relies on users to download their mobile app and voluntarily submit data about their networks' speed back to the company. It analyzed companies on six categories including 4G download speed, 3G download speed, download speed overall, 4G latency, 3G latency and 4G availability. Cellcard took first place outright in four of the six categories, only losing to Smart in the 4G latency category. All three providers—Cellcard, Smart, and Metfone—tied in 4G availability, while Metfone took third place in the other five metrics. (Source: Phnom Penh Post)

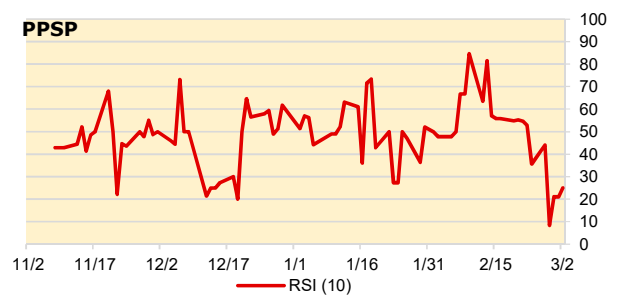
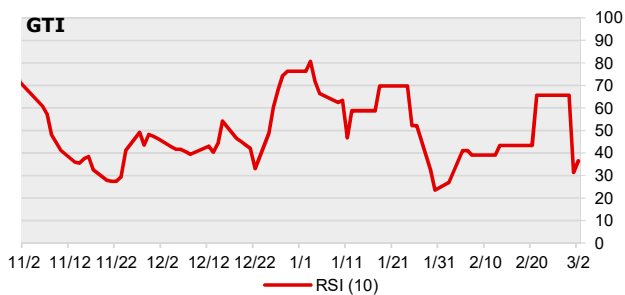
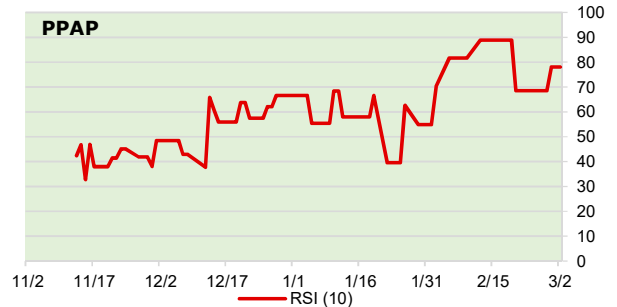
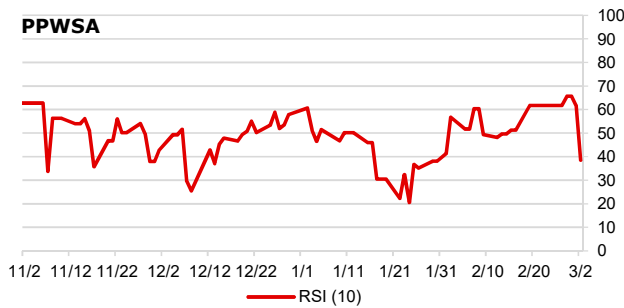
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
 Source: YSC Research