

Daily Market Update

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
342.7	0.46	323	778

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PPWSA	3,790	-0.26	-0.26	-1.81	3,820	3,700	8,433	330
GTI	4,400	0.00	-2.2	-6.4	4,500	4,060	641	176
PPAP	5,200	-1.89	-3.70	1.17	5,600	4,720	26,268	108
PPSP	2,850	0.00	2.15	1.06	3,190	2,560	2,750	165
PAS	5,200	1.96	2.36	1.96	5,560	5,060	5,361	446

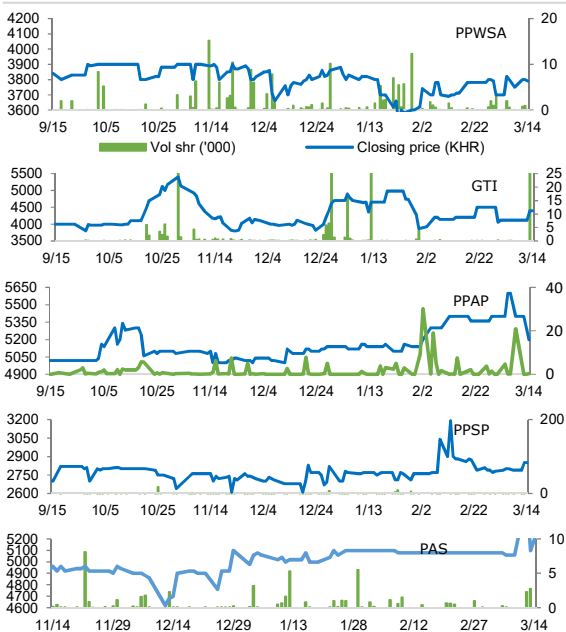
1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Trading Activity by Major Type of Investors

% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	100.0	86.6	45.9	52.6	21.9	19.1
DS	0.0	0.5	0.1	0.0	1.3	0.2
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	0.0	13.0	54.0	47.4	76.9	80.7

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Performance of Stocks



Key Financials

	PPWSA 2017	GTI 2017	PPAP 2017	PPSP 2016	PAS 2016
Revenue (KHR'bn)	232.9	323.3	76.3	36.9	209.0
EBIT (KHR'bn)	79.5	6.2	30.1	10.3	54.6
Net profit (KHR'bn)	33.3	2.6	21.7	6.5	26.7
EBIT margin (%)	34.1	1.9	39.4	27.9	26.1
Net margin (%)	14.3	0.8	28.4	17.6	12.8
Revenue (% YoY)	17.5	-2.4	15.5	-3.4	5.1
EBIT (%YoY)	38.3	-61.0	23.1	8.2	3.9
Net profit (%YoY)	-32.3	-87.8	30.9	11.2	-30.2
EPS (KHR) (ttm)	383.7	64.7	1043.2	112.1	311.5
P/E (x) (ttm)	9.88	67.98	4.98	25.43	13.96
P/B (x) (mrq)	0.74	0.64	0.20	1.08	0.85

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

News Highlights

Stock Market

CSX index advances 0.46% Today, the CSX index advanced 0.46% from the previous close to 342.7 pts. PPWSA and PPAP shares dropped 0.26% and 1.89%, respectively, to KHR3,790 and KHR5,200. Meanwhile, PAS shares edged up 1.96% to KHR5,200. This morning, on 323 shares changed hands. (Source: YSC Research)

Economy and Industry

Kingdom's list of certifications grows to 868 The Institute of Standards of Cambodia developed 63 new standards last year, bringing the total number of certifications available from the government to 868, though one industry representative said the system still needed improvement in order to facilitate exports. The new standards cover 11 sectors including electronics, chemical and construction sectors, as well as the agricultural field, according to Chin Kesar, director of the Standards Development Department at the Ministry of Industry and Handicrafts. However, Te Taingpor, president of the Federation of Association for Small and Medium Enterprises, said while standards were a "key issue" for reaching international markets, Cambodia's standards system was not always able to ensure access. (Source: Phnom Penh Post)

CSX aims to boost awareness with deal The Cambodia Securities Exchange (CSX) signed a partnership agreement with a business development company on Monday in an attempt to increase awareness about the country's stock market among entrepreneurs. CSX inked the memorandum of understanding (MoU) with Successco, an organization founded late last year that provides training to new businesses and has about 50 members. Hong Sok Hour, CEO of the stock exchange, hailed the deal as an opportunity to expand financing options for the Kingdom's small- and medium-size enterprises (SMEs). The agreement is the first of its kind for the CSX, and the exchange has plans to sign another MoU with CEO Master Club, a company that provides business coaching and networking to managers and owners of small-scale companies. (Source: Phnom Penh Post)

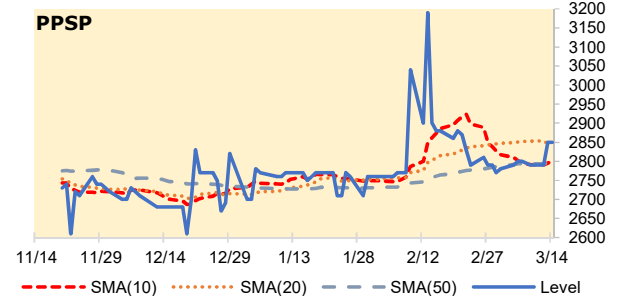
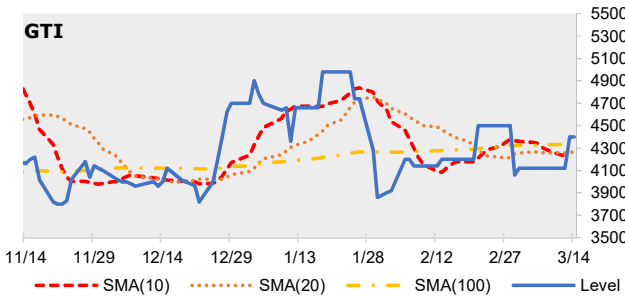
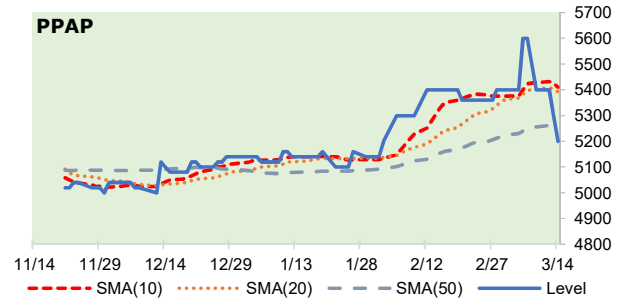
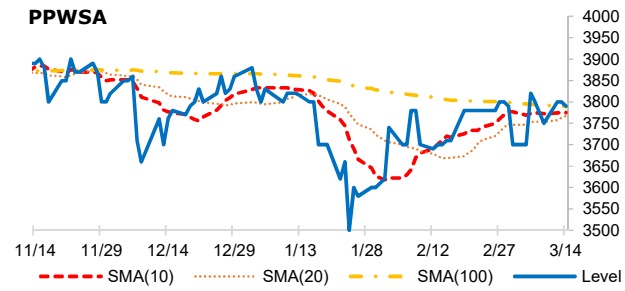
Corporate News

Grand Lion Group reaches deal to operate Marriott hotel in Sihanoukville Local real-estate firm Grand Lion Group reached a deal with US-based Marriott group to manage and operate a new five-star hotel in the coastal city of Sihanoukville. Le Meridien will be part of a \$200 million complex called Lyon D'Or. The deal follows the opening of Marriott's first hotel in Cambodia, which opened its door to customers in Siem Reap in January. Construction of the new hotel will begin this year, with the developers hoping it will be operational by January 2022, according to HotelDesigns.net. (Source: Phnom Penh Post)

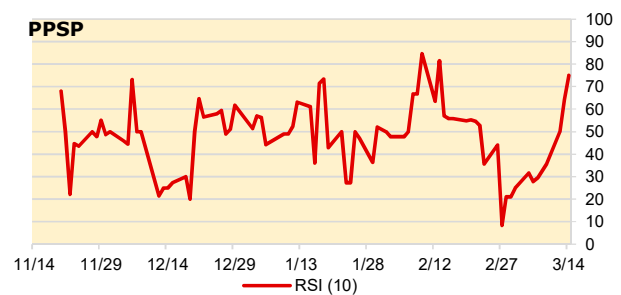
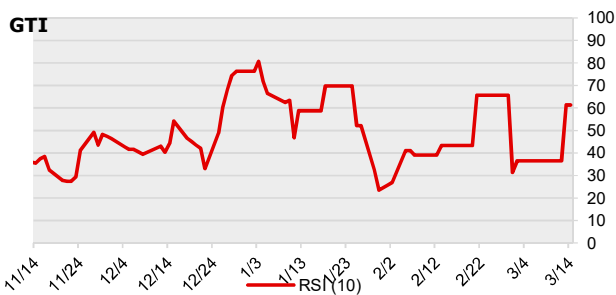
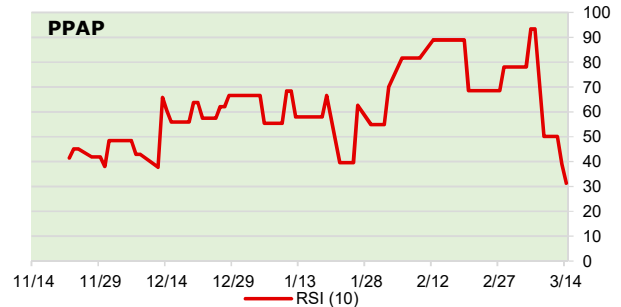
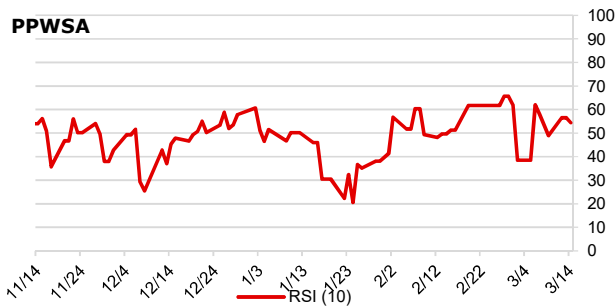
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
Source: YSC Research