

Daily Market Update

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
341.8	0.15	218	783

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	3,840	-0.26	1.05	-0.52	3,850	3,700	12,148	334
GTI	4,400	0.00	-2.2	-6.4	4,500	4,060	737	176
PPAP	5,220	0.38	-3.33	1.56	5,600	4,720	35,895	108
PPSP	2,860	1.42	2.51	1.42	3,190	2,560	4,208	166
PAS	5,100	0.00	0.39	0.00	5,560	5,060	13,083	437

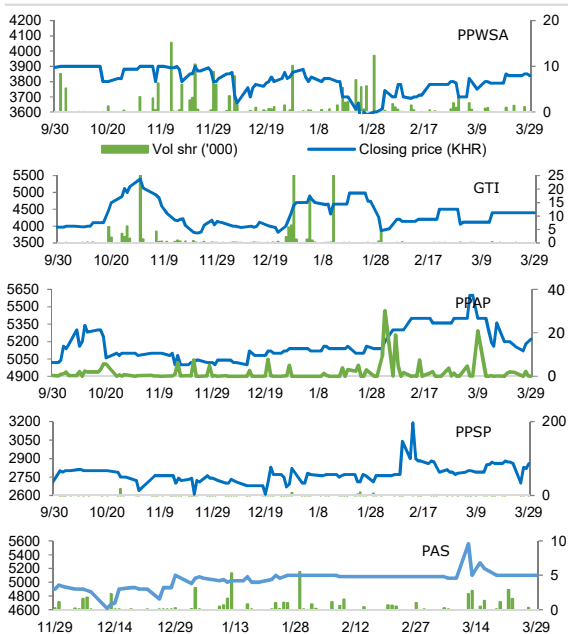
1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Trading Activity by Major Type of Investors

% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	73.4	85.3	51.1	54.1	31.7	21.0
DS	0.0	0.3	0.1	0.0	1.1	0.3
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	26.6	14.4	48.8	45.9	67.2	78.7

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Performance of Stocks



Key Financials

	PPWSA 2017	GTI 2017	PPAP 2017	PPSP 2017	PAS 2016
Revenue (KHR'bn)	232.9	323.3	76.3	36.9	209.0
EBIT (KHR'bn)	79.5	6.2	30.1	10.3	54.6
Net profit (KHR'bn)	33.3	2.6	21.7	6.5	26.7
EBIT margin (%)	34.1	1.9	39.4	27.9	26.1
Net margin (%)	14.3	0.8	28.4	17.6	12.8
Revenue (% YoY)	17.5	-2.4	15.5	-3.4	5.1
EBIT (%YoY)	38.3	-61.0	23.1	8.2	3.9
Net profit (%YoY)	-32.3	-87.8	30.9	11.2	-30.2
EPS (KHR) (ttm)	383.7	64.7	1043.2	112.1	311.5
P/E (x) (ttm)	10.01	67.98	5.00	25.51	13.69
P/B (x) (mrq)	0.75	0.64	0.20	1.08	0.83

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

News Highlights

Stock Market

CSX index edges up 0.15% Today, the CSX index edged up 0.15% from the previous close to 341.8 pts. PPWSA shares fell 0.26% to KHR3,840, while PPAP and PPSP shares rose 0.38% and 1.42% to KHR5,220 and KHR2,860, respectively. This morning, only 218 shares were traded. (Source: YSC Research)

Economy and Industry

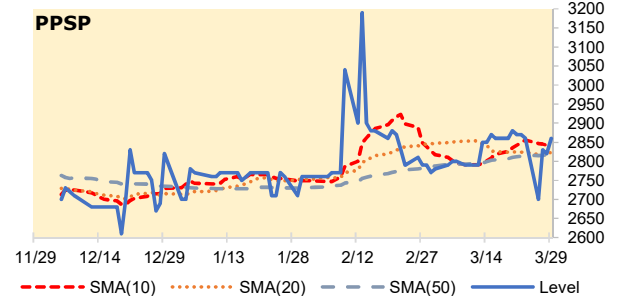
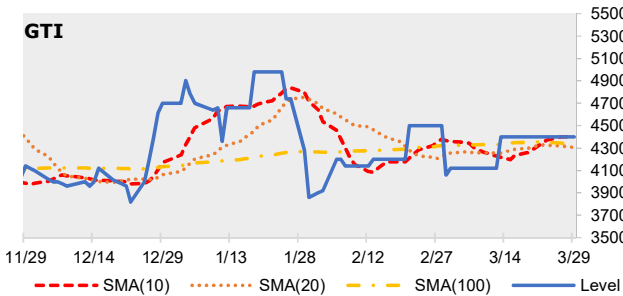
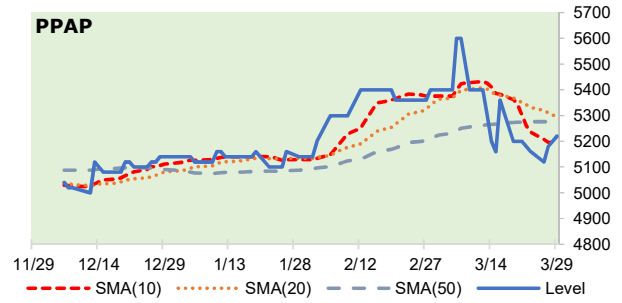
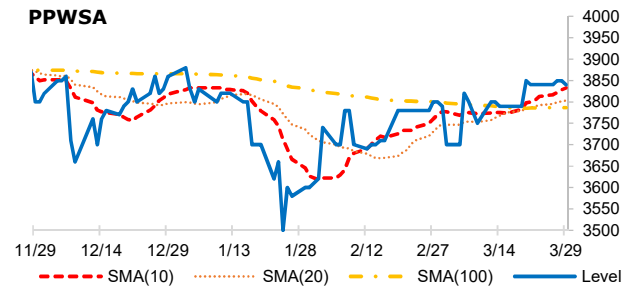
FAO discovers nearly half of Cambodia's rice exports undocumented The UN Food and Agriculture Organization (FAO) has discovered that nearly half of Cambodia's rice exports is smuggled out of the country every year through informal channels, a persistent problem that weighs down profits and threatens to cripple the industry. According to FAO's forecast released earlier this month, the Kingdom's rice exports in 2018 would reach 1.35 million tonnes, of which only 750,000 tonnes would be formal exports. The other 600,000 tonnes or 44% of the total exports would be "unrecorded cross-border deliveries"-rice that is bought directly from farmers by so-called brokers and then smuggled into neighboring countries, usually Vietnam or Thailand. However, Hean Vanhan, director-general at the General Directorate of Agriculture, said any government crackdown on the illegal rice trade would cripple the country's rice farmers, blaming the problem on limited financing and storage for paddy rice. Ngeth Chou, a senior consultant at Emerging Markets Consulting, said the government should begin cracking down on the unofficial border checkpoints to stem the flow of smuggled rice, adding that Cambodian rice's international reputation is being harmed. (Source: Phnom Penh Post)

Tourism fair to attract international business travelers The international tourism fair Cambodia Travel Mart 2018 will hold its official launch in Phnom Penh April 6, and its exhibition event from October 11 to 13, aiming to promote business arrivals in the country. Cambodia Travel Mart 2018 will be a place where local and international buyers, suppliers, trade professionals and media partners meet and exchange information on the latest tourism developments in Cambodia. Its objective is to promote Cambodia and its regional tourism potential to the world by improving commercial relations in the tourism sector with international companies. The exhibition was initiated by the Ministry of Tourism in collaboration with SlickBooth, an international exhibition firm with international experience. The event last year was held for the first time in Siem Reap city, bringing 3,000 participants to Cambodia, according to Phoeurk Chamroen sales and marketing manager of SlickBooth. (Source: Khmer Times)

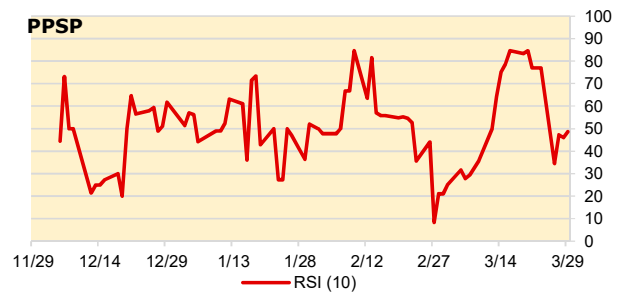
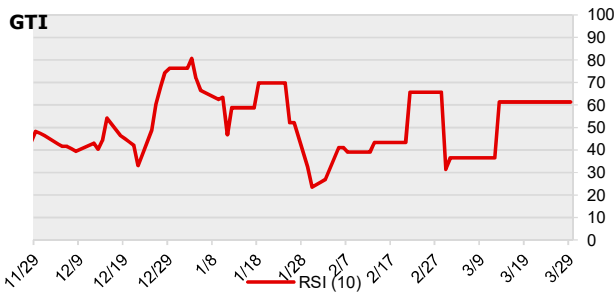
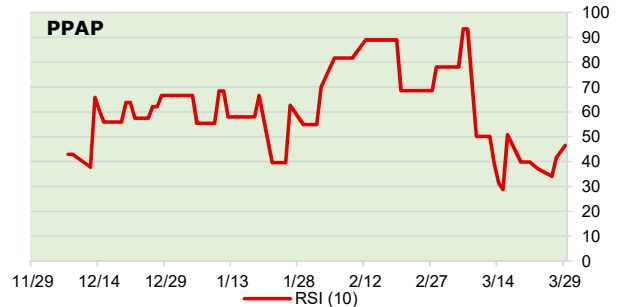
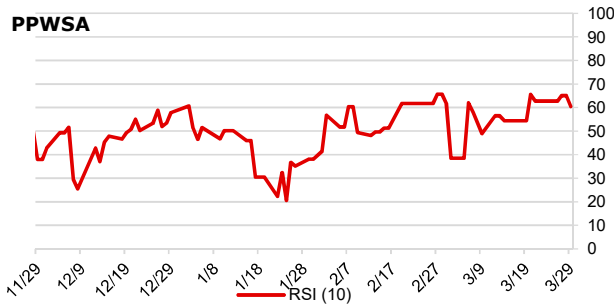
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
 Source: YSC Research