

Daily Market Update

Monday, April 2, 2018

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
339.9	-0.39	6,800	778

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	3,840	0.00	0.00	-0.52	3,850	3,750	1,000	334
GTI	4,400	0.00	-2.2	-6.4	4,400	4,120	0	176
PPAP	5,080	-2.31	-2.31	-1.17	5,600	4,720	500	105
PPSP	2,820	-0.35	-0.35	0.00	3,190	2,560	0	163
PAS	5,080	-0.39	-0.39	-0.39	5,560	5,060	5,300	436

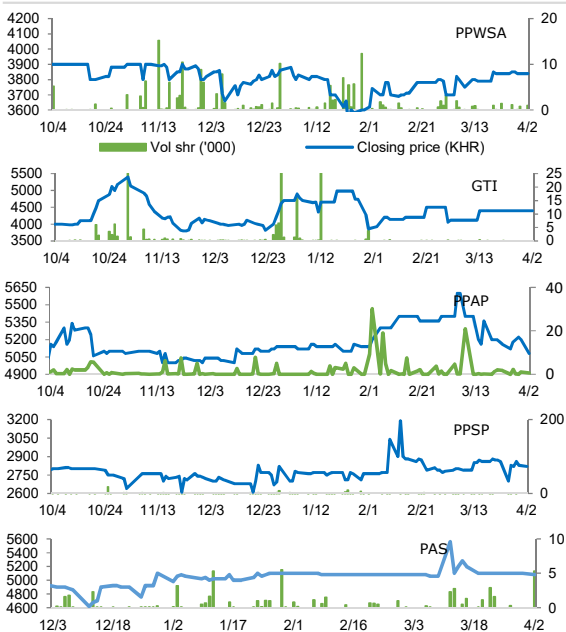
1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Trading Activity by Major Type of Investors

% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	27.7	27.7	50.4	41.0	41.0	21.3
DS	0.0	0.0	0.1	1.5	1.5	0.4
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	72.3	72.3	49.5	57.5	57.5	78.3

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Performance of Stocks



Key Financials

	PPWSA 2017	GTI 2017	PPAP 2017	PPSP 2017	PAS 2016
Revenue (KHR'bn)	232.9	323.3	76.3	36.9	209.0
EBIT (KHR'bn)	79.5	6.2	30.1	10.3	54.6
Net profit (KHR'bn)	33.3	2.6	21.7	6.5	26.7
EBIT margin (%)	34.1	1.9	39.4	27.9	26.1
Net margin (%)	14.3	0.8	28.4	17.6	12.8
Revenue (% YoY)	17.5	-2.4	15.5	-3.4	5.1
EBIT (%YoY)	38.3	-61.0	23.1	8.2	3.9
Net profit (%YoY)	-32.3	-87.8	30.9	11.2	-30.2
EPS (KHR) (ttm)	383.7	64.7	1043.2	112.1	311.5
P/E (x) (ttm)	10.01	67.98	4.87	25.16	13.64
P/B (x) (mrq)	0.75	0.64	0.19	1.07	0.83

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

News Highlights

Stock Market

CSX index drops 0.39% Today, the CSX index dropped 0.39% from the previous close to 339.9 pts. PPAP and PPSP shares fell 2.31% and 0.35% to KHR5,080 and KHR2,820, respectively. Meanwhile, PAS shares edged down 0.39% to KHR5,80. This morning, 6,800 shares changed hands. (Source: YSC Research)

Economy and Industry

Innovation Centre to stem growth in ICT sector The ICT Innovation Centre (IIC) project broke ground on Friday and will take 18 months to complete, according to a senior official at the Ministry of Posts and Telecommunications. Construction of the building will be funded through the national R&D Fund, which was created last year to aid the development of the ICT sector. Each telecom firm in the country has to contribute one percent of their gross revenue to the fund. According to Telecommunications Minister Tram Iv Tek, the innovation center is a key project financed through the R&D Fund, and will produce highly qualified ICT experts. Startups and students who meet certain criteria will be eligible to take advantage of the services offered at IIC. The building will have an area of 6,000 square meters on four storeys. It will have a research lab, a co-working space, conference rooms, a restaurant and a café, among other facilities and amenities. (Source: Khmer Times)

Corporate News

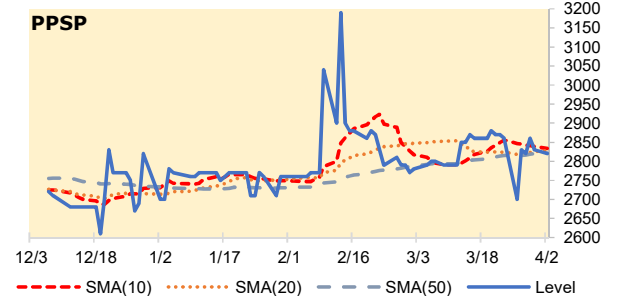
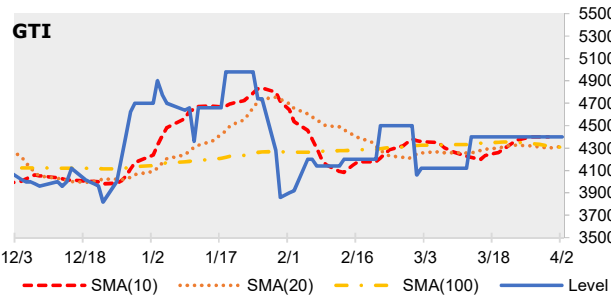
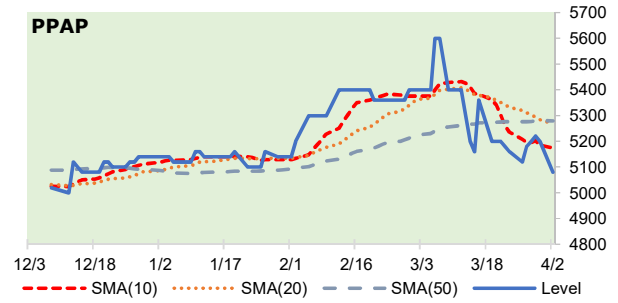
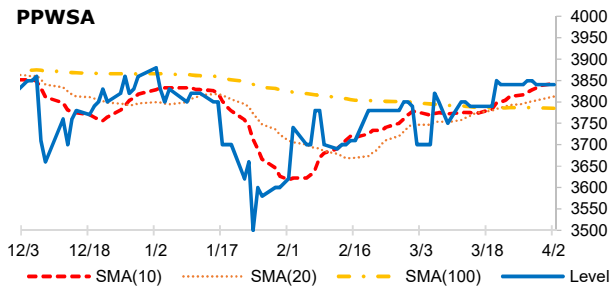
TrueMoney expands service with mobile app TrueMoney Cambodia has expanded its services with mobile app that allows customers to utilize their Android smartphones or iPhones to transfer money, top up phone credits, pay bill and pay for shopping. According to Kong Mean, managing director of TrueMoney Cambodia, customers can expect to use the payment system in various retail and food outlets such as Hard Rock Café, Gloria Jean's Coffees, Botaya Village, SaSa Boutique and more. He said customers can use the TrueMoney app to deposit money to their account at all 5,500 agents across the country. (Source: Khmer Times)

Green Leader breaks ground on first cassava processing factory Hong Kong-based Green Leader Holdings Group officially broke ground yesterday on the first cassava processing factory in the Snoul district of Kratie province, which is believed to make Cambodia's cassava industry commercially viable. Michael Tse, Green Leader CEO, said that the factory was the start of the company's commitment to invest in Cambodia's cassava industry and improve its yield. He said the company will build 20 processing factories nationwide. At least is expected to be built this year, with the company looking for the third factory site between Kratie and Stung Treng provinces. (Source: Khmer Times)

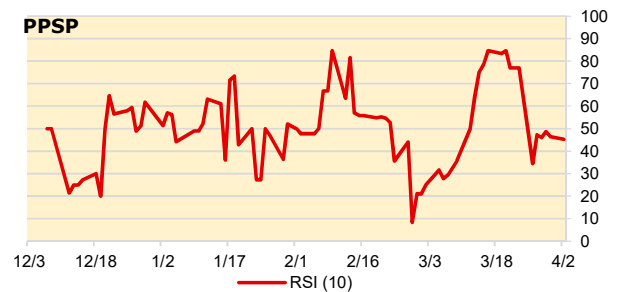
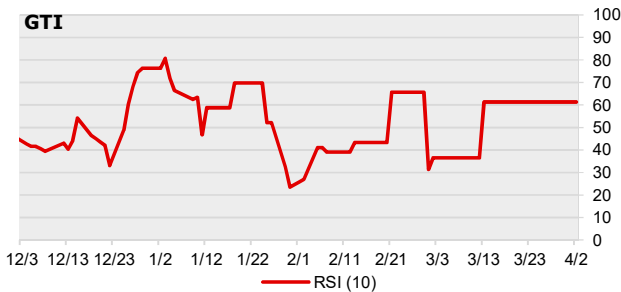
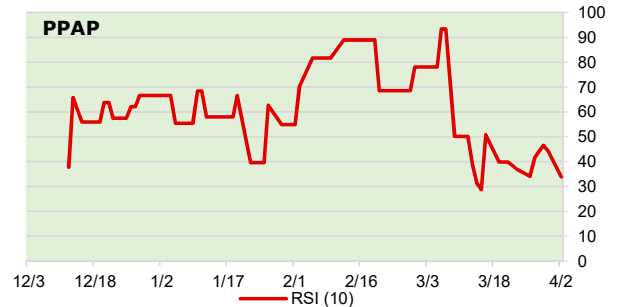
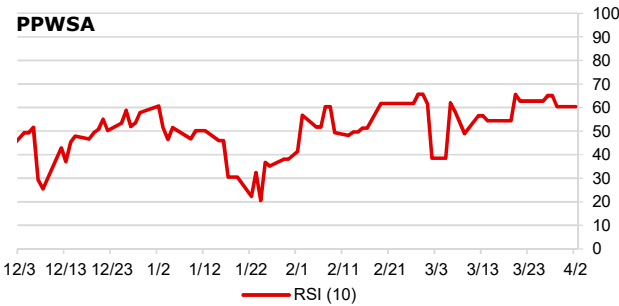
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
 Source: YSC Research