

# Daily Market Update

Friday, May 4, 2018

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## CSX Stocks

### CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
337.3	-0.65	7,429	766

### Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PPWSA	3,680	-2.90	-2.90	-4.66	3,850	3,680	5,840	320
GTI	4,220	0.00	0.0	-10.2	4,500	4,200	0	169
PPAP	5,400	0.00	-0.74	5.06	5,600	4,720	1,137	112
PPSP	2,850	-1.04	-1.04	1.06	3,190	2,560	983	165
PAS	5,120	0.79	0.79	0.39	5,120	5,080	1,515	439

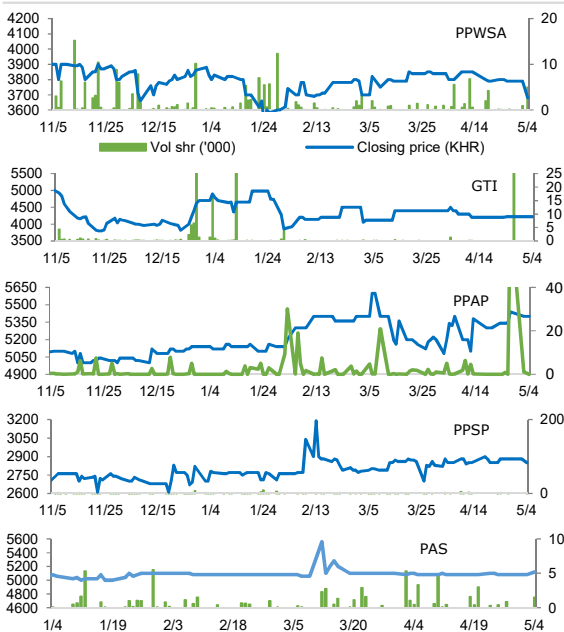
1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

### Trading Activity by Major Type of Investors

% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	22.4	39.2	74.2	61.4	57.3	17.1
DS	59.5	46.7	2.5	6.7	5.3	0.7
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	18.1	14.2	23.4	31.9	37.4	82.2

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

### Performance of Stocks



### Key Financials

	PPWSA 2017	GTI 2017	PPAP 2017	PPSP 2017	PAS 2016
Revenue (KHR'bn)	232.9	323.3	76.3	36.9	209.0
EBIT (KHR'bn)	79.5	6.2	30.1	10.3	54.6
Net profit (KHR'bn)	33.3	2.6	21.7	6.5	26.7
EBIT margin (%)	34.1	1.9	39.4	27.9	26.1
Net margin (%)	14.3	0.8	28.4	17.6	12.8
Revenue (% YoY)	17.5	-2.4	15.5	-3.4	5.1
EBIT (%YoY)	38.3	-61.0	23.1	8.2	3.9
Net profit (%YoY)	-32.3	-87.8	30.9	11.2	-30.2
EPS (KHR) (ttm)	383.7	64.7	1043.2	112.1	311.5
P/E (x) (ttm)	9.59	65.20	5.18	25.43	13.75
P/B (x) (mrq)	0.72	0.62	0.21	1.08	0.84

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

## News Highlights

### Stock Market

**CSX index falls 0.65%** Today, the CSX index fell 0.65% from the previous close to 337.3 pts. PPWSA shares dropped 2.90% to KHR3,680, while PPSP shares retreated 1.04% to KHR2,850. This morning, 7,429 shares were traded. (Source: YSC Research)

### Corporate News

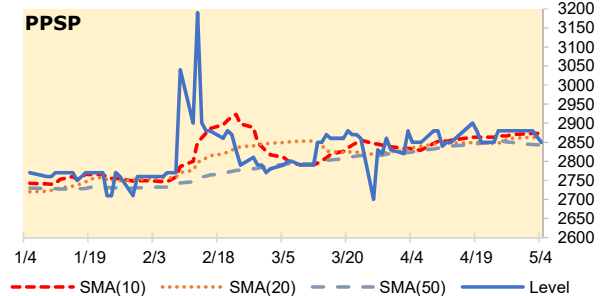
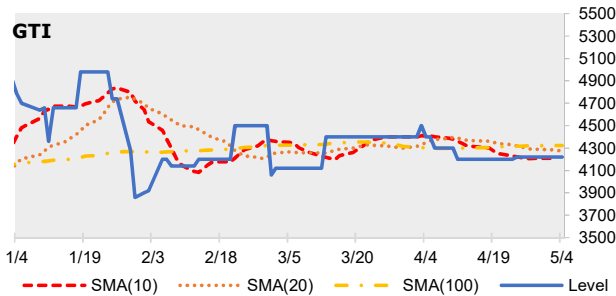
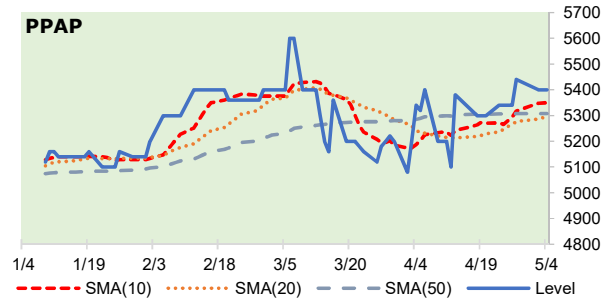
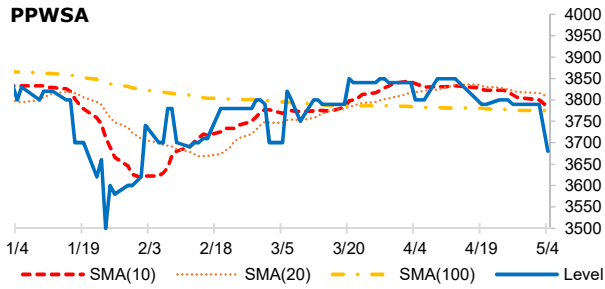
**KrisEnergy invests more for next year oil extraction** Singapore-based KrisEnergy plans to invest \$39.4mn in Cambodia this year, aiming to produce oil from offshore Block A oil deposit next year, according to the company's 2017 annual report. In order to finance those investments, KrisEnergy pulled out of projects in Indonesia and Vietnam last year, resulting in a \$139.2mn loss—the majority of which was an impairment cost due to the company's decision to cease participation in its Indonesian Aceh PSC project. The profitability of Block A will likely depend on the size of the deposit, which is subject to conflicting estimates. The Ministry of Economy and Finance said in August the field likely contained 30 million barrels, while KrisEnergy put the number of extractable oil at less than 10 million in its most recent report. (Source: Phnom Penh Post)

**Luxury villa project in Chbar Ampov district breaks ground** Construction works for a new high-end villa project, The Palms, breaks ground on Wednesday on three hectares along National Road 1 in Chhbar Ampov district. The \$100mn project is a joint venture of Singapore-based Oxley Holdings Limited and local partner Worldbridge Land, with Oxley-Emerald as developer, and will take two years to complete. The Palms will be composed of 220 villas, and includes a park, gym, swimming pool, food court, watercraft docks and the kingdom's first man-made beach, according to Sear Rithy, chairman of Worldbridge Land. (Source: Khmer Times)

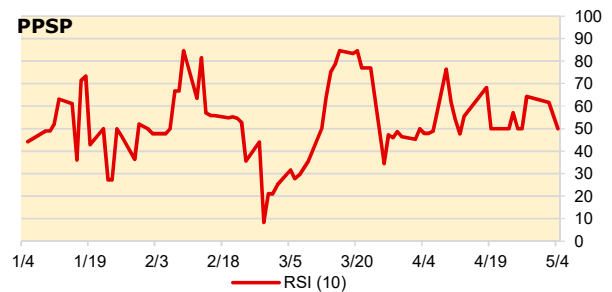
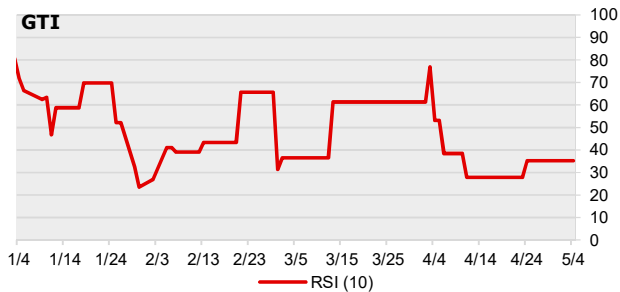
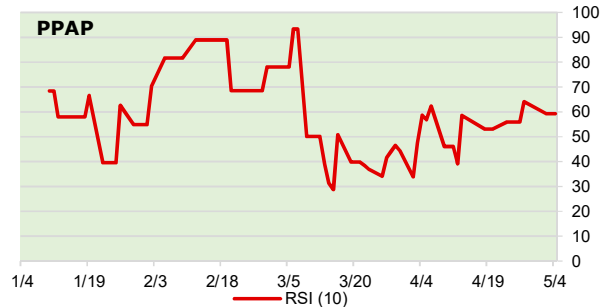
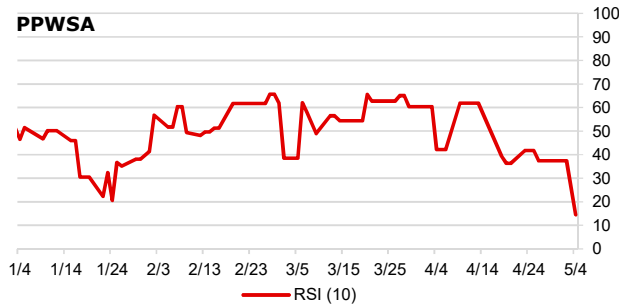
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index  
 Source: YSC Research