

Daily Market Update

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
852.9	1.00	7,158	3,142

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	6,180	1.98	0.32	47.14	6,280	6,060	26,257	537
GTI	4,500	0.00	2.27	4.17	4,620	4,300	4,154	180
PPAP	12,580	4.83	-1.56	63.80	13,380	4,720	21,478	260
PPSP	2,780	0.00	1.46	-4.14	3,500	2,450	56,907	200
PAS	22,900	0.44	-3.17	127	23,650	17,520	45,563	1,964

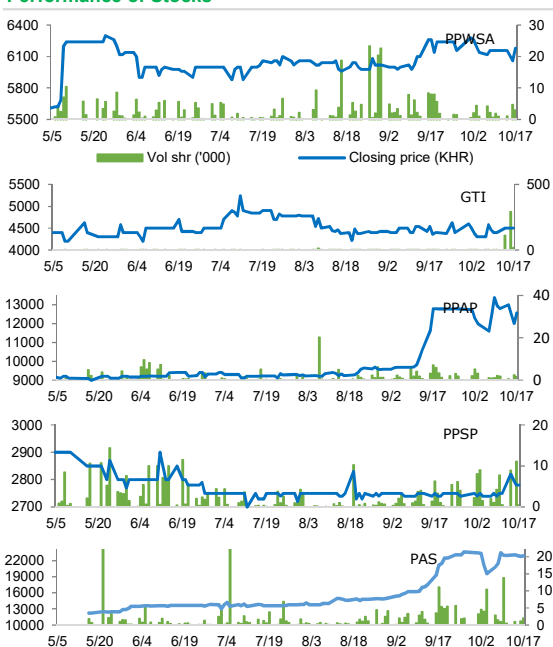
1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Trading Activity by Major Type of Investors

% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	56.6	41.4	37.4	50.9	40.0	39.8
DS	4.3	5.5	3.5	2.8	0.2	0.2
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	39.1	53.2	58.5	46.4	60.2	60.2

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Performance of Stocks



Key Financials

2018 Audited

	PPWSA	GTI	PPAP	PPSP	PAS
Revenue (KHR'bn)	265.1	482.8	83.8	59.4	275.6
EBIT (KHR'bn)	94.9	8.6	35.8	18.2	65.0
Net profit (KHR'bn)	73.6	5.8	32.9	11.8	45.6
EBIT margin (%)	35.8	1.8	42.7	30.7	23.6
Net margin (%)	27.8	1.2	39.3	19.9	16.5
Revenue (% YoY)	13.8	49.0	9.9	61.1	21.2
EBIT (%YoY)	19.4	53.9	19.0	71.2	11.2
Net profit (%YoY)	112.9	116.8	52.5	73.9	81.3
EPS (KHR) (ttm)	846.3	144.7	1591.2	203.9	532.2
P/E (x) (ttm)	7.30	31.03	7.91	16.93	43.03
P/B* (x) (mrq)	1.09	0.65	1.57	0.99	6.84

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

*Excluding equity of non-common shares for PPWSA, PPAP and PAS

News Highlights

Stock Market

CSX index rallies 1% On October 17, 2017, the CSX index rose 1.00% from the previous close to 852.9 pts. PPAP shares rallied 4.83% or KHR580 to KHR12,580 after dropping KHR1,000 yesterday. Meanwhile, PPWSA and PAS shares gained slightly, rising 1.98% and 0.44% to KHR6,180 and KHR22,900, respectively. The other stocks remained unchanged. Today, only 7,158 shares were traded. (Source: YSC Research)

Economy & Industry

NBC introduces interbank retail payment system The National Bank of Cambodia has announced the soft launch of a new interbank payment system in partnership with local banks and microfinance institutions, aiming to promote financial inclusion in the Kingdom. The "Retail Payment System" consists three payment systems: a real-time fund transfer (RFT) system, a mobile payment system (MPS), and a QR-code payment system (QPS), and includes an electronic clearing system (ECS). The NBC introduces the system in cooperation with Prasac Microfinance, ACLEDA Bank, Cambodia Post Bank, Vattanac Bank, Canadia Bank, Kookmin Bank, and Phnom Penh Commercial Bank. (Source: Khmer Times)

Experts to gather in PP to discuss blockchain Technology experts from Cambodia and abroad will gather in Phnom Penh early next year to discuss about blockchain technology and its adoption in the Kingdom. Dubbed BlockCambodia, the event will be held on Jan 9, and is organized by Blackarrow Conferences in partnership with PLMP Fintech, WSGP Asia Investment Co Ltd, and dClinic. Speakers the event include Peter Lim, chairman of PLMP Fintech; Richat Satur, CEO of dClinic; Solinn Lim, country director of Oxfam Cambodia; Margaux Papsian, Asia-Pacific manager of Blockchain Studio; Andries De Vos, CEO of Slash; Giacomo Arcaro, co-founder of Blockchain International; and Matthew Tippetts, CEO of Click. They will discuss a wide range of topics, including the status of blockchain in Cambodia, the evolution of the technology, blockchain decentralized ledger, deploying blockchain in payment systems, the use of blockchain in smart cities, logistics, and healthcare, and using blockchain for decentralized secured transactions. (Source: Khmer Times)

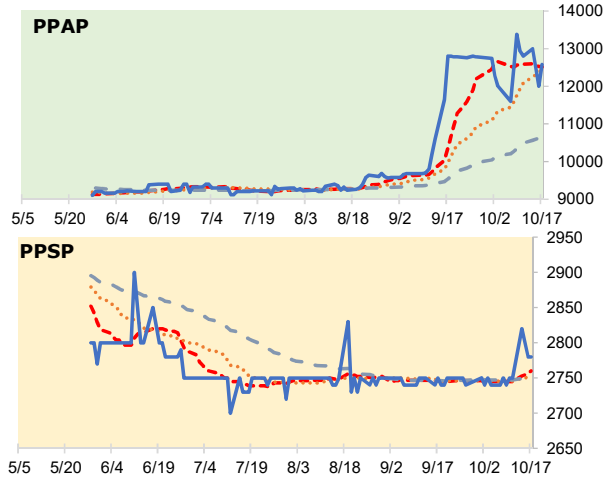
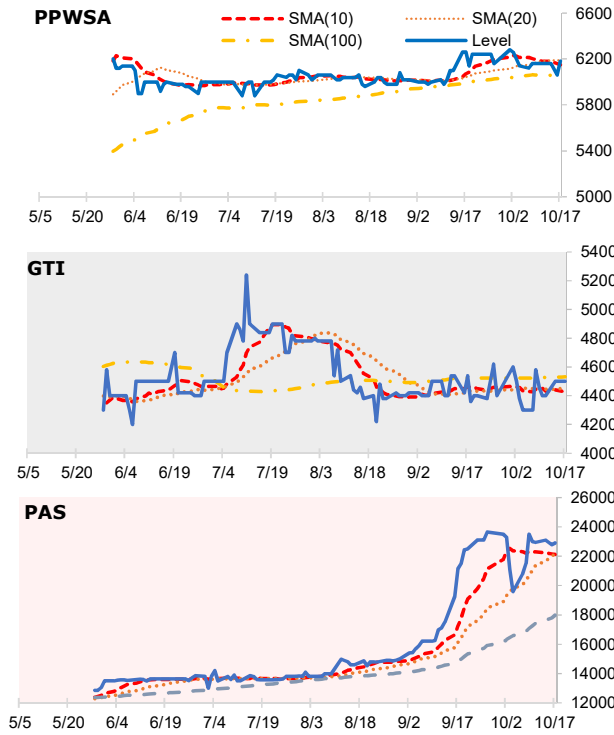
Corporate News

Cargo traffic at PAS up 18% YoY Cargo traffic at Sihanoukville Autonomous Port (PAS) rose 18% YoY during the first nine months of 2019, according to the company CEO Lou Kim Chhun. President of the Cambodia Freight Forwarders Association (CAMFFA) Sin Chanthly said that cargo passing through the port mostly consists of textiles and agriculture goods, noting that the growth in container traffic is the result of the country's robust economic performance. Kim Chhun noted that the increase in cargo shipments is causing congestion, a problem exacerbated by traffic problems along the National Road 4, which leads to the port. (Source: Khmer Times)

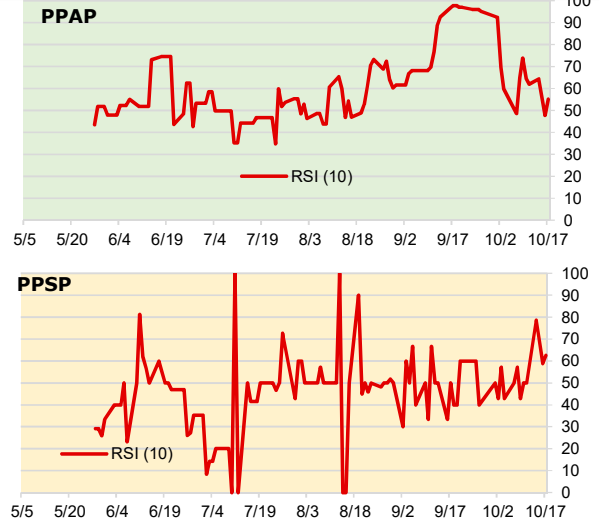
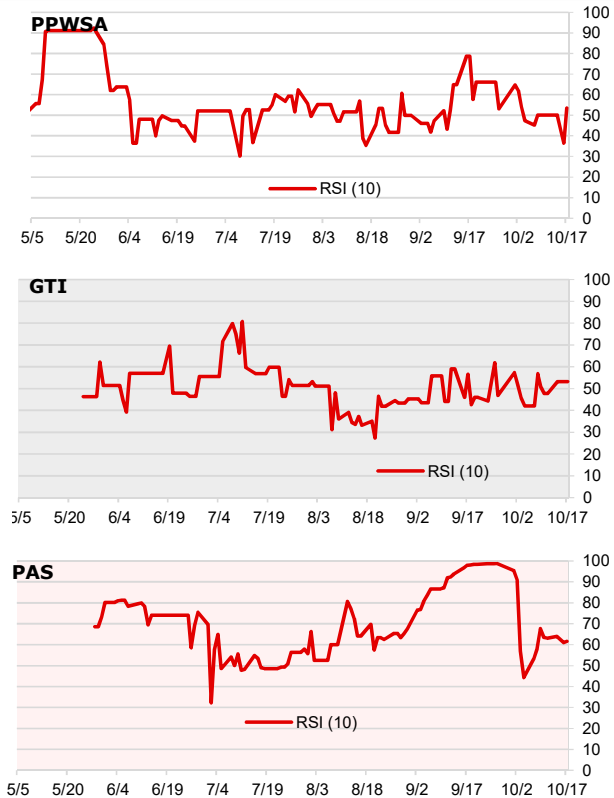
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
Source: YSC Research

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