

# Daily Market Update



September 2, 2020

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## CSX Stocks

### CSX Index

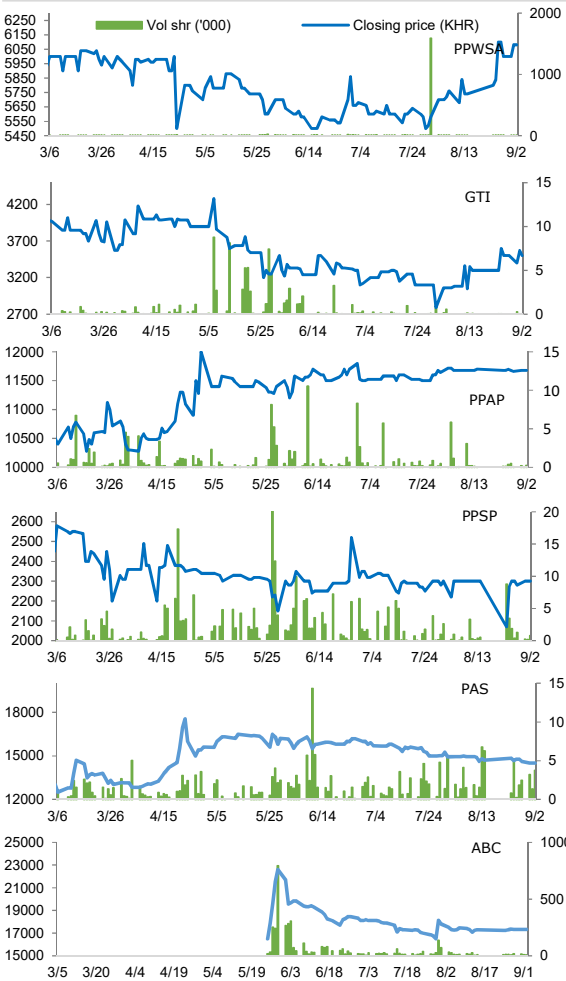
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
663.8	-0.03	28,956	10,068

### Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	6,080	0.00	1.33	1.33	6,100	5,580	624	529
GTI	3,500	-1.96	2.9	-20.5	3,600	2,790	32	140
PPAP	11,680	0.00	0.00	-6.6	11,720	11,600	294	242
PPSP	2,300	0.00	0.0	-10.9	3,500	2,070	905	165
PAS	14,500	0.00	0.00	-25.3	15,240	14,500	5,088	1,244
ABC	17,320	0.00	0.00	NA	18,140	17,080	14,403	7,502
PEPC	3,280	0.00	-3.53	NA	3,710	3,280	39,788	246

1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

### Performance of Stocks



### Valuation Ratios

	EPS	BPS*	P/E	P/B	P/S	
Update!	(ttm, KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	
PPWSA	1H20	668	6,106	9.11	1.00	2.09
GTI	2019	87	6,996	40.15	0.50	0.20
PPAP	1H20	2,148	12,671	5.44	0.92	2.09
PPSP	1H20	424	3,325	5.43	0.69	1.85
PAS	1H20	499	3,667	29.03	3.95	3.77
ABC	1H20	1,277	9,557	13.56	1.81	n/a
PEPC	2019	97	756	33.82	4.34	1.06

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;  
\*Excluding equity of non-common shares for PPWSA, PPAP and PAS

## News Highlights

### Stock Market

**CSX index retreats slightly** On Sep 2, 2020, the CSX index retreated 0.03% from the previous close to 663.8pts. Only GTI shares fell today, down 1.96% to KHR3,500. Meanwhile, the other stocks remained unchanged. Today, only 28,956 shares were traded on the bourse. (Source: YSC Research)

### Economy and Industry

**Cambodia and S. Korea begin second round of negotiations on FTA** Cambodia and South Korea began on Monday the second round of negotiations on a Free Trade Agreement (FTA) that was held via video conference. Ministry of Commerce (MOC) spokesman Seang Thay said that the talks would mainly address the scope of goods that can enjoy preferential access and the text of the agreement, which comprises six primary chapters. Once the FTA is signed, Cambodia will obtain greater market access and draw in more foreign investment, he said. The MOC secretary of state Sok Sopheak said that the negotiations team wants to wrap up talks with South Korea on a technical framework by the end of the year and reach a final agreement early next year. He added that the government is also looking beyond South Korea and the possibility of establishing future FTAs with India, Australia, the US, Canada, New Zealand, the UK and Japan. (Source: Phnom Penh Post)

### Corporate News

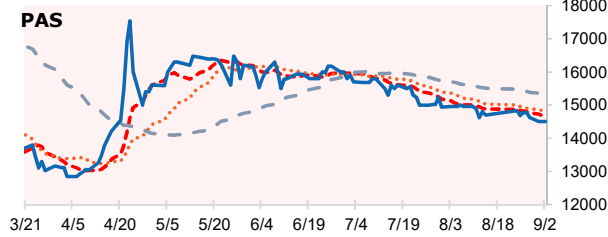
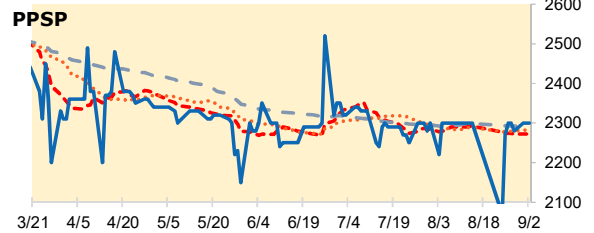
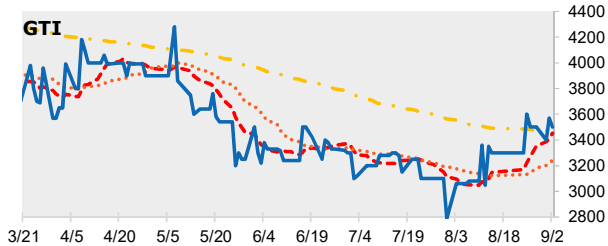
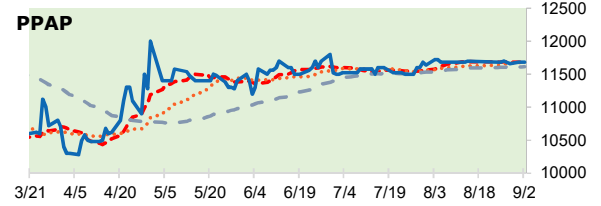
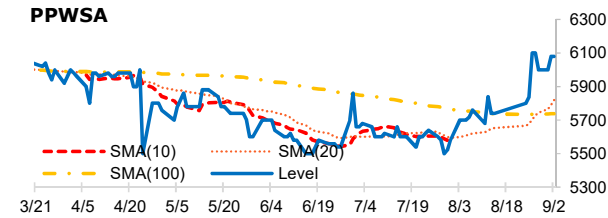
**OBOR gets fund management license from SECC** Locally-registered venture capital firm and fund manager OBOR Management Co Ltd received a fund management license from the the SECC on Monday, which the company hopes will give its investors confidence and allow it to significantly mobilize more investment to Cambodian SMEs. OBOR Mangement Chairman Christophe Forsinetti said the company has invested in several Cambodian companies over the past 10 years, adding that the company is looking forward to establishing the first Cambodian SME fund. SECC director-general Sou Socheat said all licence applicants are carefully vetted and must show proof of solid capital, strong human resources, reliable digital infrastructure, a willingness to be transparent and a track record of scaling local businesses toward greater profitability and sustainability. (Source: Phnom Penh Post)

**Sumi Cambodia to double production** Japanese-owned automotive wiring harness manufacturer Sumi (Cambodia) Wiring Systems Co Ltd revved up production to double its early-year levels and meet the growing demands of overseas market, according to PPSP. Incorporated in 2011, Sumi Cambodia's first factory went online in 2012, producing automotive wiring harnesses for export to Japan and currently employs 3,800 people, or a threefold increase from 2018. Its second factory went online in December, which is expected to double its production capacity. (Source: Phnom Penh Post)

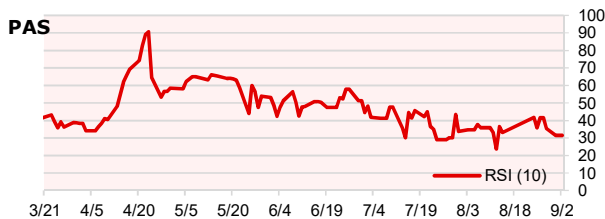
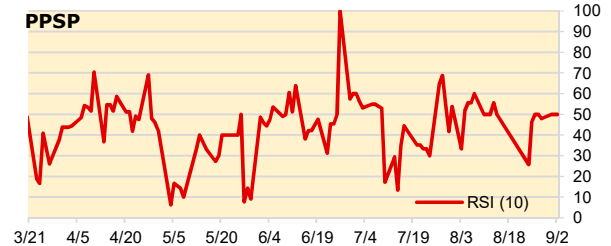
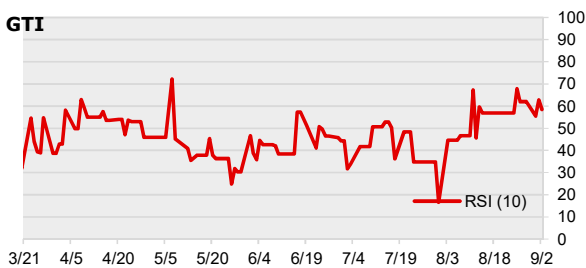
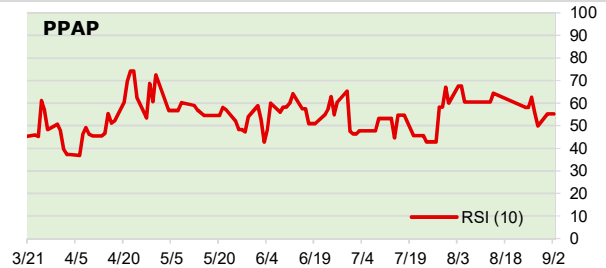
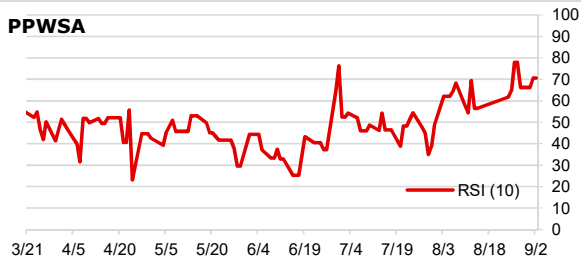
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index  
 Source: YSC Research

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