

Daily Market Update

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
340.1	-0.19	5,617	779

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	3,800	0.00	-1.04	-1.55	3,850	3,790	7,318	330
GTI	4,300	-2.27	-4.4	-8.5	4,500	4,120	1,260	172
PPAP	5,400	1.50	3.85	5.06	5,600	4,720	5,857	112
PPSP	2,850	0.00	0.71	1.06	3,190	2,560	1,055	165
PAS	5,080	0.00	-0.39	-0.39	5,560	5,060	10,066	436

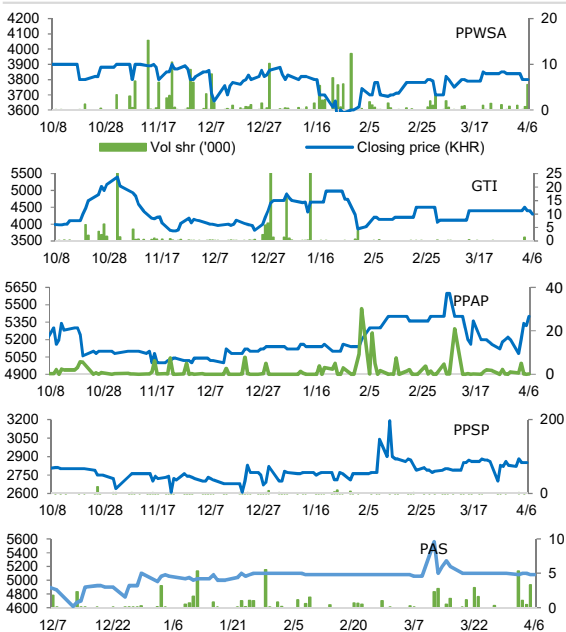
1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Trading Activity by Major Type of Investors

% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	1.8	39.3	51.4	13.8	21.9	20.5
DS	0.0	0.5	0.2	0.3	1.2	0.4
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	98.2	60.1	48.4	85.9	76.9	79.1

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Performance of Stocks



Key Financials

	PPWSA 2017	GTI 2017	PPAP 2017	PPSP 2017	PAS 2016
Revenue (KHR'bn)	232.9	323.3	76.3	36.9	209.0
EBIT (KHR'bn)	79.5	6.2	30.1	10.3	54.6
Net profit (KHR'bn)	33.3	2.6	21.7	6.5	26.7
EBIT margin (%)	34.1	1.9	39.4	27.9	26.1
Net margin (%)	14.3	0.8	28.4	17.6	12.8
Revenue (% YoY)	17.5	-2.4	15.5	-3.4	5.1
EBIT (%YoY)	38.3	-61.0	23.1	8.2	3.9
Net profit (%YoY)	-32.3	-87.8	30.9	11.2	-30.2
EPS (KHR) (ttm)	383.7	64.7	1043.2	112.1	311.5
P/E (x) (ttm)	9.90	66.44	5.18	25.43	13.64
P/B (x) (mrq)	0.75	0.63	0.21	1.08	0.83

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

News Highlights

Stock Market

CSX index edges down 0.19% Today, the CSX index edged down 0.19% from the previous close to 340.1 pts. GIT shares dropped 2.27% to KHR4,300, while PPAP shares rose 1.50% to KHR5,400. The other stocks remained unchanged. This morning, only 5,617 shares were traded. (Source: YSC Research)

Economy and Industry

Ferry service begins today Public ferry service is set to open today that will take passengers along the Tonle Sap and Tonle Bassac rivers, making three stops in Phnom Penh and one in Kandal province's Takhmao City, according to a spokesman at the Ministry of Public Works and Transportation (MPWT). One of the four stops is near the capital's night market in Daun Penh district. The other three stops are in Russey Keo to the north, and Chaktomuk and Takhmao City to the south. The ferry service will temporarily be free for passengers, but will eventually transition to a paid system. Phnom Penh Autonomous Port is set to operate the service using three vessels during the initial launch period. The MPWT said in a Facebook post in January that it planned to eventually open 15 terminals along the river. (Source: Phnom Penh Post)

Corporate News

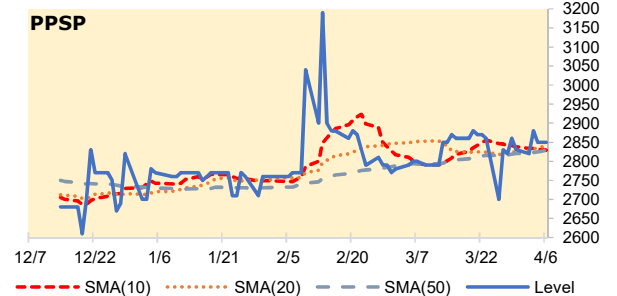
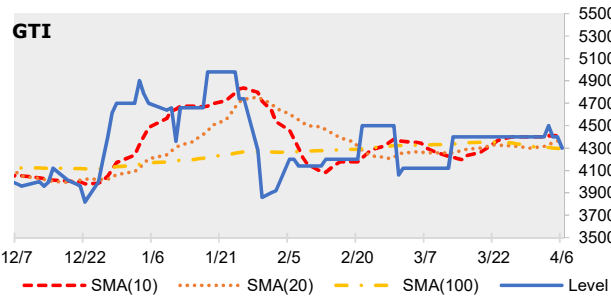
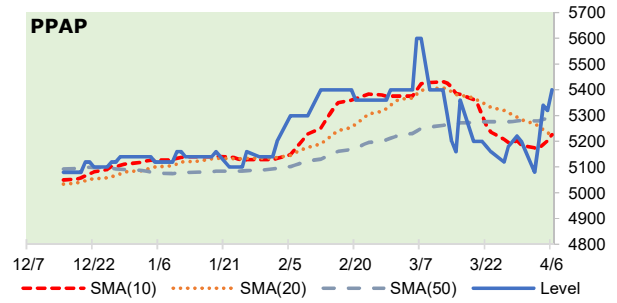
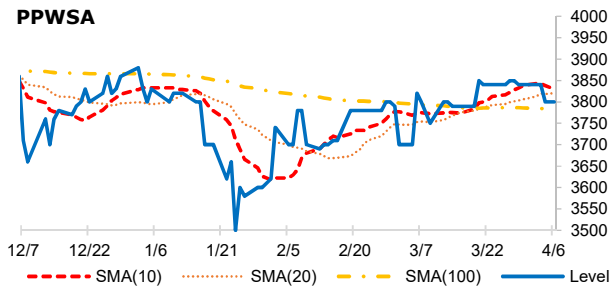
Digital wallet MatchMove poised to open office in Cambodia Singapore-based MatchMove, one of the World's fastest growing fintech companies in digital payments and next-generation banking, is poised to set up an office in Cambodia within three months and go online for business in September. MatchMove says its key proprietary cloud-based MatchMove Wallet OS enables any company to easily offer customers a fully branded, secure mobile wallet solution that includes P2P transfer, remittance, top-up channels, virtual payment cards, loyalty points and rewards, and promotion and offers, among many other features. The digital wallet has been on an aggressive growth path with a presence in India, Philippines, Vietnam, Thailand, and Indonesia. (Source: Khmer Times)

Tomato Specialized Bank acquired by KB Card Tomato Specialized Bank has been acquired by South Korea's KB Kookmin Card Co for \$10.8mn. The transaction was carried out after a long search for a buyer following the file for bankruptcy by the specialized bank's majority shareholder in 2011. The state-run Korea Deposit Insurance Corp (KDIC), which took over Tomato after the bankruptcy filing, announced yesterday it had sold the entirety of its stake in the bank. KB Card will take a 90% stake in the company, while Indochina Bank will hold the remaining 10%, according to South Korean news outlet Pulse. (Source: Phnom Penh Post)

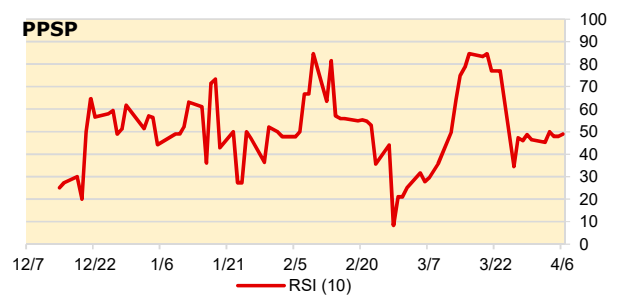
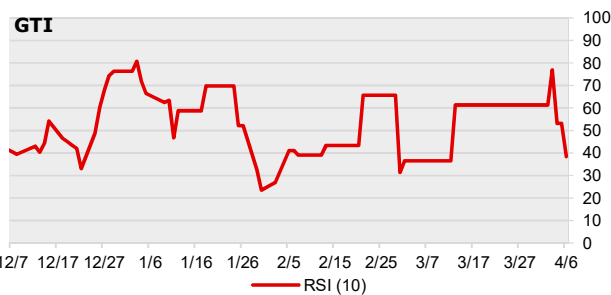
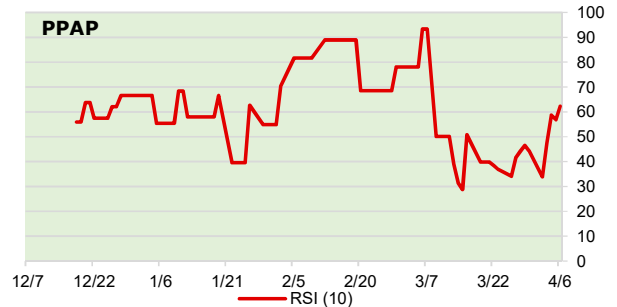
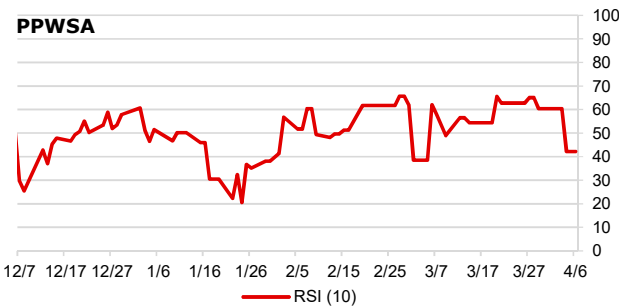
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
 Source: YSC Research