

Daily Market Update

August 13, 2020

Research Team research@yuantacambodia.com, +855-23-860-800



CSX Stocks

CSX Index

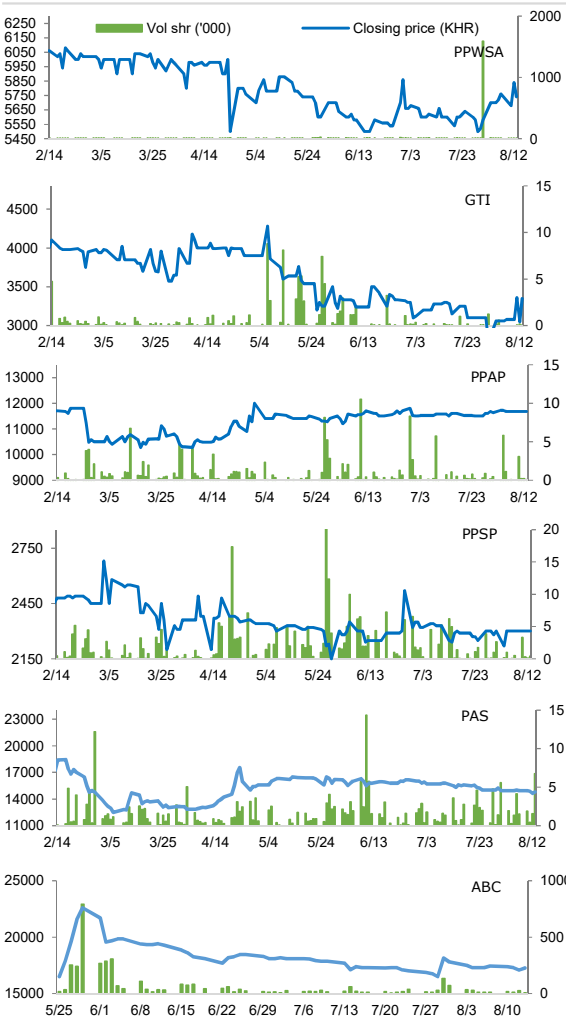
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
662.5	0.81	64,262	10,048

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PPWSA	5,740	-1.71	2.87	-4.33	5,840	5,500	30,118	499
GTI	3,350	9.84	20.1	-23.9	6,640	2,130	849	134
PPAP	11,680	0.00	0.34	-6.6	13,380	4,720	10,588	242
PPSP	2,300	0.00	0.00	-10.9	3,500	2,150	5,748	165
PAS	14,800	1.23	-0.94	-23.7	15,600	14,620	19,696	1,269
ABC	17,260	1.05	-3.03	NA	18,140	16,500	143,326	7,476
PEPC	3,500	-5.66	NA	NA	3,710	3,500	272,905	262

1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Performance of Stocks



Valuation Ratios

	EPS	BPS*	P/E	P/B	P/S	
	KHR	KHR	(ttm,x)	(mrq,x)	(ttm,x)	
PPWSA	2019	383	5,855	14.99	0.98	2.32
GTI	2019	87	6,996	38.43	0.48	0.20
PPAP	2019	2,312	11,842	5.05	0.99	2.19
PPSP	2019	814	3,301	2.83	0.70	1.09
PAS	2019	507	3,707	29.21	3.99	3.80
ABC	2019	1,231	8,728	14.02	1.98	n/a

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;
*Excluding equity of non-common shares for PPWSA, PPAP and PAS

News Highlights

Stock Market

CSX index rises for first time in four trading days On Aug 13, 2020, the CSX index rose for the first time in four trading days, up 0.81% from the previous close to 662.5pts. GTI shares jumped 9.84% to KHR3,350. ABC and PAS shares increased 1.05% and 1.23% to KHR17,260 and KHR14,800, respectively. PPWSA shares edged down 1.71% to KHR5,740. PEPC shares fell 5.66% from the previous close to 3,500. Today, 64,262 shares changed hands on the bourse. (Source: YSC Research)

Economy and Industry

EU announces official decision to partially withdraw EBA The European union announced on Wednesday its official decision to partially withdraw Cambodia's duty-free quota-free access to the economic bloc under its Everything but Arms (EBA). However, it said that it will continue its enhanced engagement with Cambodia on necessary reforms to restore the preferential access. The EU commissioner for Trade Phil Hogan said the EU has provided Cambodia with trade opportunities that let the country develop an export-oriented industry and gave jobs to thousand of Cambodians. It urged local authorities to take action to restore political freedoms and re-establish the conditions for a credible opposition and initiate national reconciliation through genuine and inclusive dialogue. (Source: Khmer Times)

CRF longing for FTA with South Korea The Cambodia Rice Federation (CRF) has been longing for the Free Trade Agreement (FTA) with South Korea, expecting that it will help expand the Kingdom's rice export potential. Mark expansion, the federation said, would also mean the reputation of Cambodia's milled rice, especially the organic and brown rice will be better recognized. Sim Sokheng, Secretary of State of Ministry of Commerce, said he highly appreciated the commercial and legal inputs from the private sector especially the CRF for his team to work on the FTA negotiation. (Source: Khmer Times)

Feasibility study shows positive results for logistics center west of PP A recently-concluded early-stage feasibility study on a trade logistics center provided positive results, according to the Ministry of Public Works and Transport senior official Chhieng Pich. He said that the study showed Phnom Penh Logistics Complex would be economically viable and commercialising it would benefit the private and public sectors. The results was forwarded to the Ministry of Economy and Finance (MEF), and should the MEF gives the green light, a comprehensive feasibility study in collaboration with the Asian Development Bank (ADB) will be conducted, he explained. The complex will be located on 98ha in Dangkor's Samrong Krom commune, west of Phnom Penh International Airport. The location is strategically significant as it sits between Sihanoukville Autonomous Port and the Poipet rail line on the border with Thailand. It is also located near National Road 3 and 4, as well as the Phnom Penh Special Economic Zone. (Source: Phnom Penh Post)

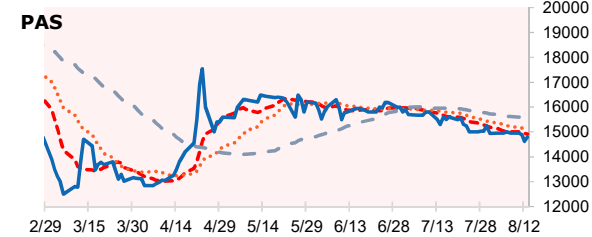
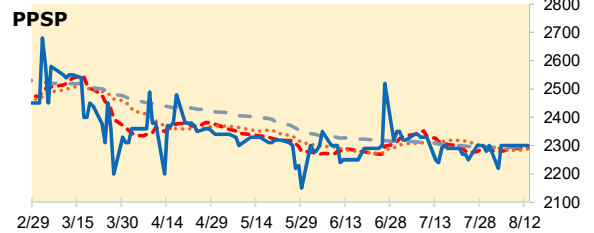
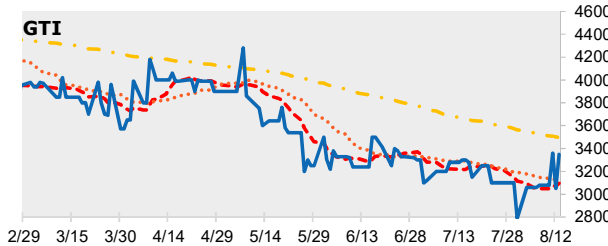
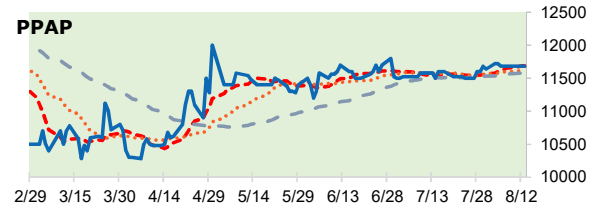
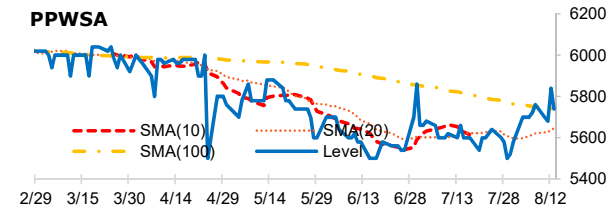
Corporate News

PESTECH lists its shares on CSX Power Transmission provider PESTECH (Cambodia) Plc successfully listed its on the CSX on Wednesday, becoming the seventh company to do so. For its initial public offering (IPO), the company issued 3.9 million new shares or 5.26% of its enlarged total shares at the price of \$0.76 per share. PESTECH Cambodia executive chairman Paul Lim said that the 1.83-fold oversubscription reflects public confidence in the outlook for the company. (Source: Phnom Penh Post)

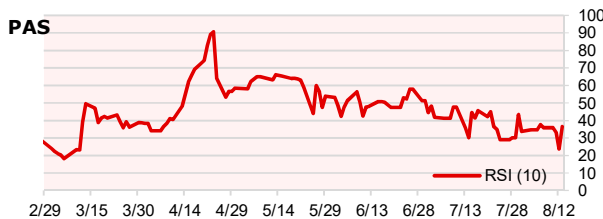
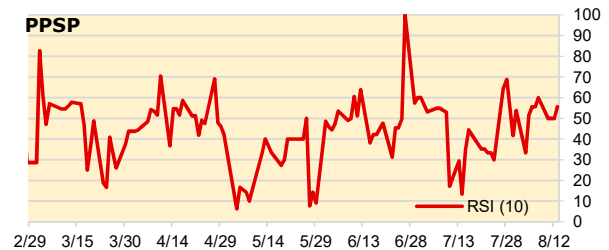
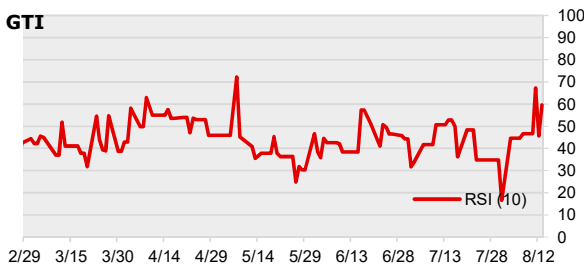
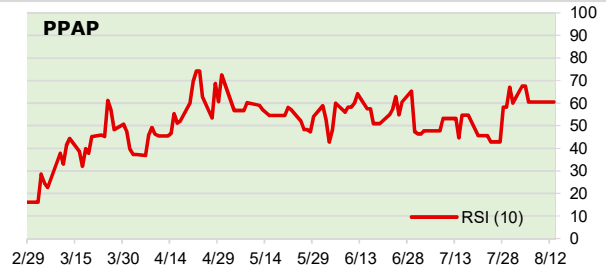
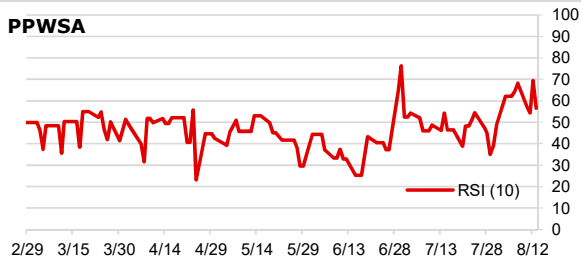
DISCLAIMER This report is prepared for information purposes only to whom it may concern. The information contained in this report was obtained from available sources we consider reliable, and it may be subject to change without notice. The report is not a solicitation of any offer to buy or sell any security. Neither Yuanta Securities (Cambodia) Plc nor its employees accept liability whatsoever for any loss arising from the use of the contents in this report. It is copyrighted material and may not be reproduced, transmitted, quoted, or distributed in any manner without the prior written consent of Yuanta Securities (Cambodia) Plc

Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
Source: YSC Research

DISCLAIMER This report is prepared for information purposes only to whom it may concern. The information contained in this report was obtained from available sources we consider reliable, and it may be subject to change without notice. The report is not a solicitation of any offer to buy or sell any security. Neither Yuanta Securities (Cambodia) Plc nor its employees accept liability whatsoever for any loss arising from the use of the contents in this report. It is copyrighted material and may not be reproduced, transmitted, quoted, or distributed in any manner without the prior written consent of Yuanta Securities (Cambodia) Plc