

Daily Market Update

August 26, 2020

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CSX Stocks

CSX Index

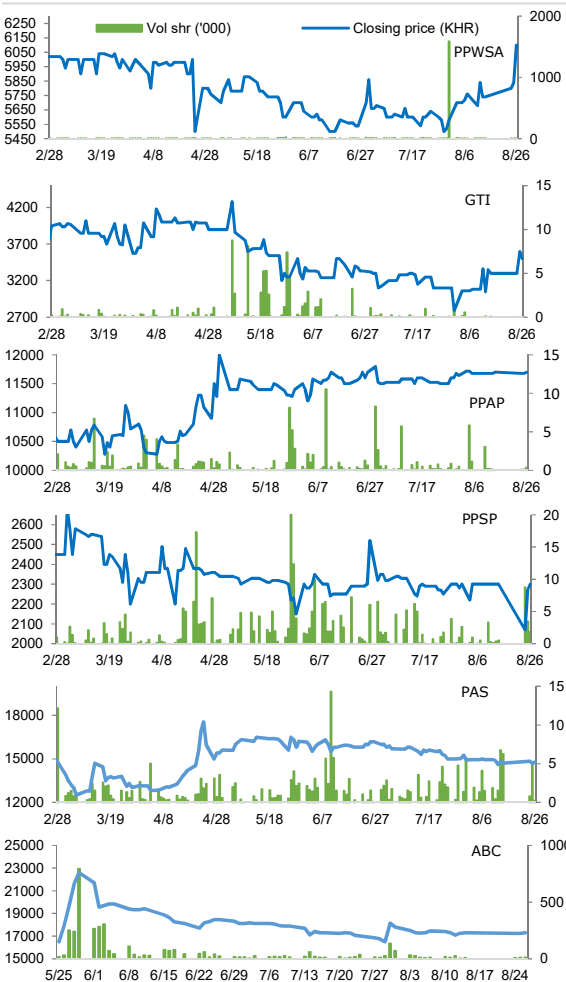
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
665.8	0.47	25,893	10,098

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	6,100	4.45	9.32	1.67	6,100	5,500	35,794	531
GTI	3,500	-2.78	25.4	-20.5	3,600	2,790	947	140
PPAP	11,700	0.17	0.52	-6.4	11,720	11,500	11,121	242
PPSP	2,300	1.32	0.0	-10.9	3,500	2,070	20,334	165
PAS	14,780	0.68	-1.07	-23.8	15,300	14,620	31,957	1,268
ABC	17,300	0.23	-2.81	NA	18,140	16,500	183,354	7,494
PEPC	3,450	0.00	NA	NA	3,710	3,450	332,784	259

1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Performance of Stocks



Valuation Ratios

Update!	EPS (ttm, KHR)	BPS* (KHR)	P/E (ttm,x)	P/B (mrq,x)	P/S (ttm,x)
PPWSA	1H20 668	6,106	9.14	1.00	2.09
GTI	2019 87	6,996	40.15	0.50	0.20
PPAP	1H20 2,148	12,671	5.45	0.92	2.10
PPSP	1H20 424	3,325	5.43	0.69	1.85
PAS	1H20 499	3,667	29.59	4.03	3.84
ABC	1H20 1,277	9,557	13.55	1.81	n/a
PEPC	2019 97	756	35.58	4.56	1.12

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *Excluding equity of non-common shares for PPWSA, PPAP and PAS

News Highlights

Stock Market

CSX index rises for second day straight On August 26, 2020, the CSX index rose for a second trading day straight, up 0.47% from the previous close to 665.8pts. PWSA shares gained 4.45% close at a six-month high of KHR6,100. PPSP shares rose 1.32% to KHR2,300. PPAP, PAS and ABC edged up 0.17%, 0.68% and 0.23% to KHR11,700, KHR14,780 and KHR17,300, respectively. PEPC shares remained unchanged, while GTI shares fell 2.78%. Today, only 25,893 shares were traded on the bourse. (Source: YSC Research)

Economy and Industry

Five investment projects get approval from CDC Five new investment projects with a total investment capital of \$58mn has recently been granted approval by the Council for the Development of Cambodia (CDC), according to the council's press release. Expected to create about 800 jobs, the projects cover the production of ice-cream, carton boxes, all kinds of water pipes, eye glasses and their cases, and the generation of solar power. The projects will be undertaken by Tokyo Happy Ice Cream Co Ltd, Rong Xing Paer Industrial Co Ltd, K&K Pipe (Cambodia) Co Ltd, Cam-Icar Co Ltd, and Ray Power Supply Co Ltd. (Source: Khmer Times)

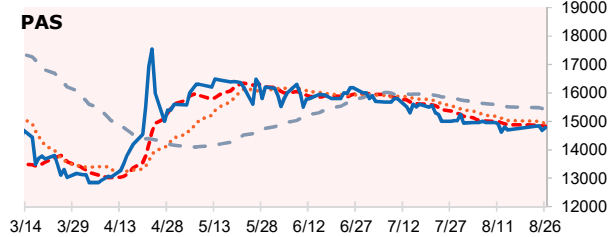
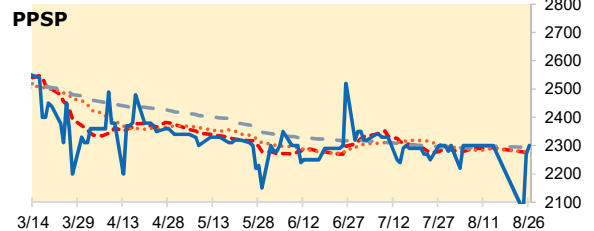
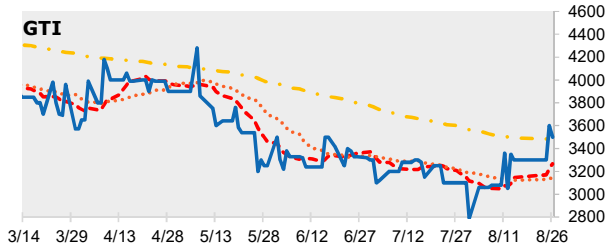
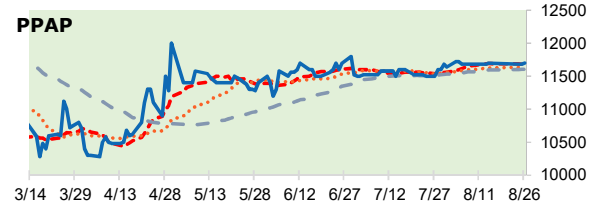
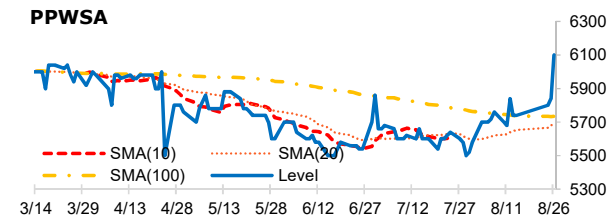
Cambodia on track to reach IDP goal by 2025 Cambodia is on track to reach its industrial development policy (IDP) goal by 2025, according to a report. In 2015, the Cambodian government introduced a 10-year IDP 2015-2025, aiming to increase the share in the industrial sector to 30% of the GDP by 2025. The policy also aim to register small and medium enterprises up to 80% and 95%, respectively, by 2025 with 50% and 70% of them with proper accounting records and balance sheets. According to the report, the official registration of small, medium and large enterprises increased from 37%, 72% and 93% in 2010 to 76%, 87% and 98% in 2018, close to the 2025 target. The report also shows that the industrial sector gross value added to GDP ratio increased from 27.7% in 2015 to 32.6% in 2018, beyond the target set in 2015. (Source: khmer Times)

Cambodia and Thailand discuss measures to restore tourism sector Cambodia and Thailand's tourism joint working group has discussed solutions and urgent measures to restore the tourism sector of both nations. The joint working group shared experiences and good practices on the prevention of the spread of COVID-19 and its effects on the Cambodian and Thailand tourism sectors, as well as strategies, rescue activities and future plans, which were divided into the mitigation phase, early recovery, and post-COVID-19 crises recovery plan. (Source: Khmer Times)

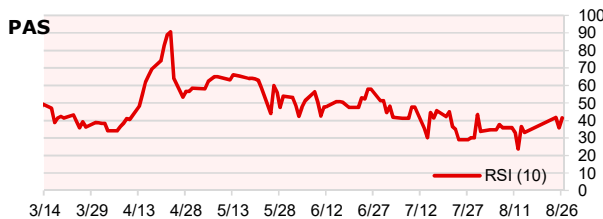
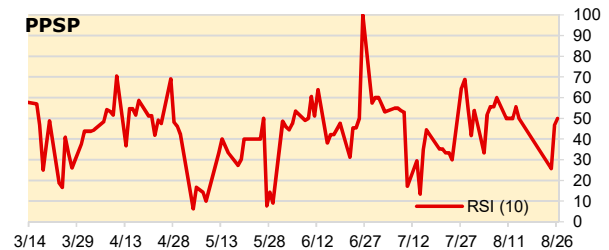
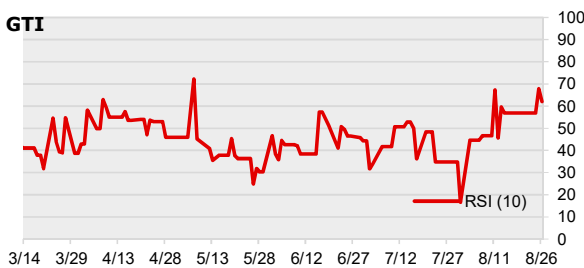
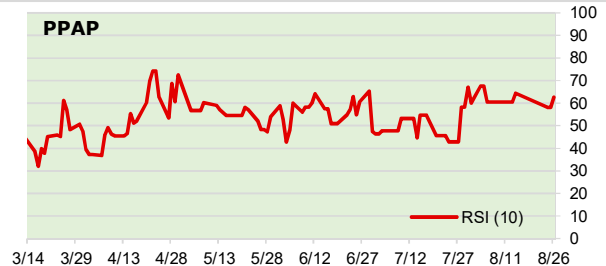
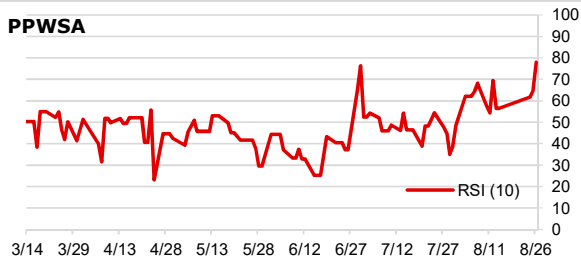
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index

Source: YSC Research

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